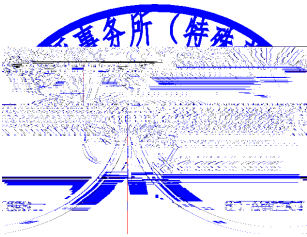


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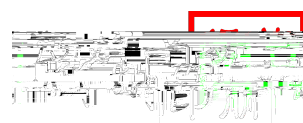
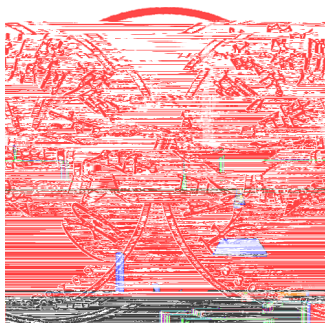
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2024 8-326









开户银行	银行	号	募集资	余额
上海浦东发	支行	461007880005	40,283,	23.73
合 计	大道支		57,753,	90.66

三、本年募集资金使用情况

(一) 募集资金使用情况

募集资金使用情况

(二) 募集资金投资项目

本年度募集资金

(三) 募集资金投资项目

本年度募集资金

四、变更募集资金用途情况

(一) 变更募集资金用途情况

变更募集资金用途

(二) 募集资金投资项目

2021 年，募集资金

久补充流动资金

(三) 募集资金投资项目

本年度，募集资金

五、募集资金使用及披露中存在的问题

本年度，募集资金

附件：1. 募集资金使用

募集资金使用情况

募集资金使用情况

募集资金使用情况

募集资金使用情况

募集资金使用情况

募集资金使用情况

募集资金使用情况

募集资金使用情况





一、热带高效非胶农业项目未达计划进度原因

(一) 根据《国务院关于建立粮食生产功能区和重要农产品生产保护区的指导意见》（国发

护区划定工作的通知》（农计发〔2017〕99号）要求，海南省出台了《海南省水稻生产功能区和天然橡胶生产保护区划定工作方案》。公司于2019年11月，

并以属地农场公司为主体，开展保护区划定工作。”2019年底，天然橡胶生产保护区划定工作完成。2020年，海南省各市县市政府按照相关协议与农垦集团签订了《责任书》，明确规定各市县在橡胶保护区内发展非胶种植项目，橡胶保护区内作物主要种植

未达到计划进度原因：公司种植项目

(二) 海南加大生态环境整治，规范林业用地。根据国家环保督查情况，2018年3月，海南

在勘一次

(一) 近年来，根据国家及海南省政府

《海南省“十三五”发展战略》，进一步聚焦主业、发展天然橡胶产业，逐步调减非胶种植计划，特别是香蕉、凤梨等草本植物的种植计划。

二、特种胶园更新种植项目未达进度原因

根据《国家林业局直属》，2018年3月，海南省政府加大了生态环境整治力度，由于生态整治，特种胶园更新项目受到林业政策限制，只能小面积实施人工作业，无法规模化更新和种植；另外，受林业政策影响，部分基地的胶园实行采伐指标的限制，即年度指标超限，需停止采伐。受上述客观原因限制，公司特种胶更新种植进度延缓。





项目可行性发生重大变化的情况说明。

综合考虑国家产业政策、生产经营环境、市场因素、公司未来发展战略布局及本次募投项目

公司经营发展和战略布局，促进公司主业可持续健康发展，同时提高公司募集资金的使用效

率，70,491.80 万

同时为促进公司主业可持续健康发展，公司决定在 2021-2025 年继续实施特种胶园更新种植项目，并对原特种胶园更新种植项目的建设规模、抚管规模及投资计划进行适当调整，即在

2016-2020 年完成胶园更新种植 21.82 万亩的基础上，2021-2025 年继续种植更新胶园 5 年

其中，71,788.56 万元使用募集资金，3,326.35 万元使用公司自有资金。方案计划使用的募

集资金 71,788.56 万元中 52,455.46 万元拟使用原特种胶园更新种植项目募集资金，

19,333.10 万元使用热带高效非胶农业项目终止后的剩余募集资金。

《海南橡胶关于进行募投项目变更并将剩余募集资金永久补充流动资金的议案》已于 2021 年 8 月 2 日和 2021 年 8 月 19 日经公司第五届董事会第四十次

会议审议通过，并于 2021 年 8 月 2 日和 2021 年 8 月 19 日经公司 2021 年第二次临时股东大会审议通过。

均发表了明确的同意意见。

公司于 2021 年 8 月 2 日召开第五届董事会第四十次临时会议，审议通过了《关于变更募投项目并将剩余募集资金永久补充流动资金的议案》。

审议通过。

募集资金投资项目先期投入及置换情况

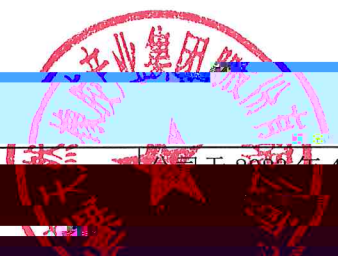
项目情况已经中审众环会计师事务所（特殊普通合伙）鉴证并出具《关于海南天然橡胶产业

集团股份有限公司以自筹资金预先投入募投项目的鉴证报告》（众环专字（2021）170000 号）。

公司独立董事、保荐机构均发表了同意的意见。

公司独立董事、保荐机构均发表了同意的意见。公司个别单位提供募投项目先期投入的情况。





公司于 2025 年 4 月 26 日召开第九届董事会第二十二次会议审议通过了《海南橡胶关于

使用期限自董事会审议通过之日起 12 个月，并于使用期限到期前足额归还至募集资金专用
日，公司使用 35,000 万元闲置募集资金暂时补充流动资金，尚未到期。

用超募资金永久补充流动资金或归还银行贷款情况	无
募集资金结余的金额及形成原因	无
募集资金其他使用情况	无

[注 1]“本年度投入募集资金总额”包括募集资金到账后当年投入金额、已发行但尚未到账募集资金当期投入的金额及发行费用。

最近一次已披露募集资金投资计划为依据确定。



附件 2

亦雨董佳次今招决项目情况

2023 年度

编制单位：海南天然橡胶产业集团股份有限公司

金额单位：人民币万元

变更后的项目	对应的原项目	本年度计划	本年度实际	实际累计投入	计划进度(%)	项目达到	本年度	项目达到	变更后的项目
项目	项目	项目	项目	项目	(%)	(%)	(%)	(%)	项目
海南天然橡胶产业	海南天然橡胶产业	1,150.62	1,150.62	1,150.62	100.00	不适用	不适用	不适用	否
海南天然橡胶产业	海南天然橡胶产业	126,791.06	126,791.06	126,791.06	100.00	不适用	不适用	不适用	否
海南天然橡胶产业	海南天然橡胶产业	51,149.70	51,149.70	51,149.70	100.00	不适用	不适用	不适用	否
合计		179,081.27	179,081.27	179,081.27	100.00				

变更原因、决策程序及信息披露情况说明（分具体项目）

详见附件 1

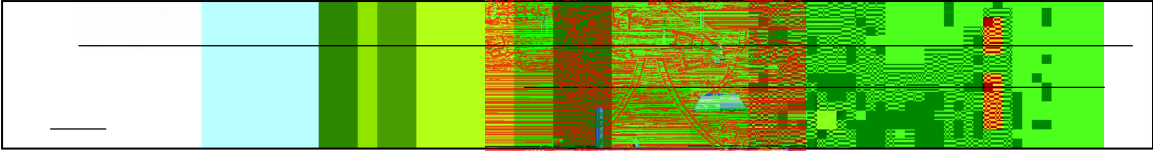
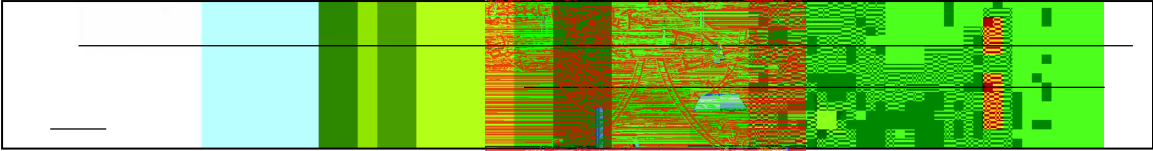
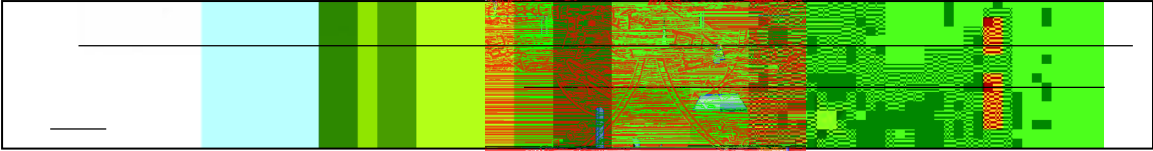
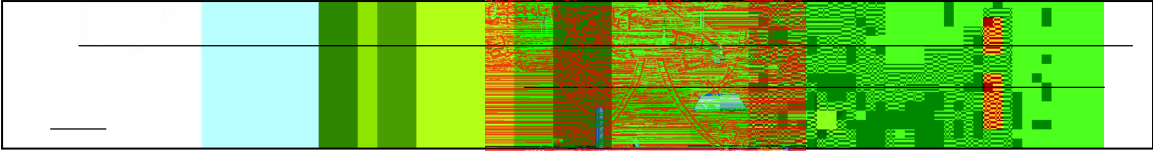
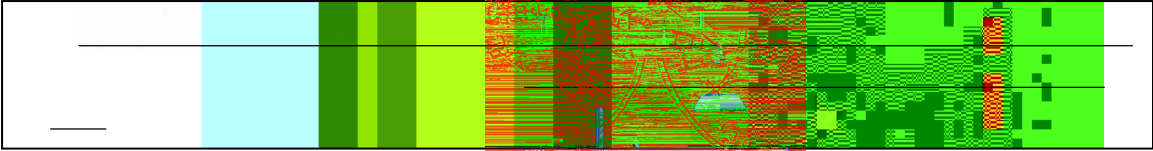
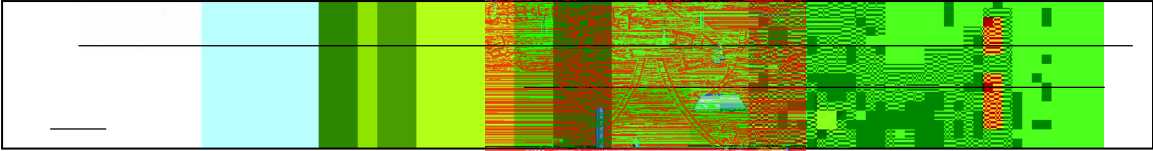
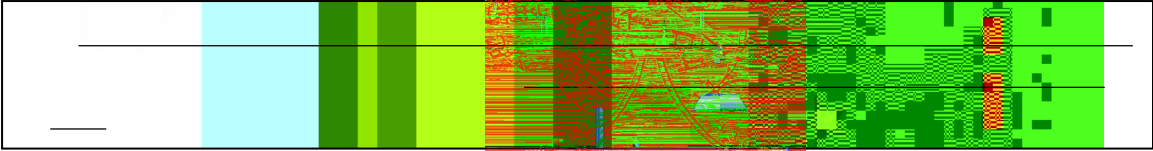
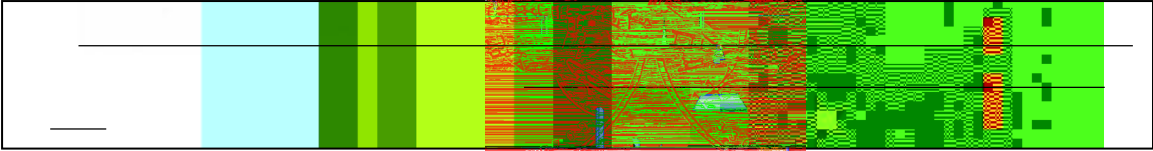
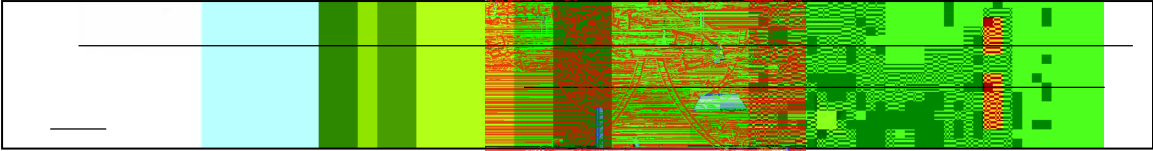
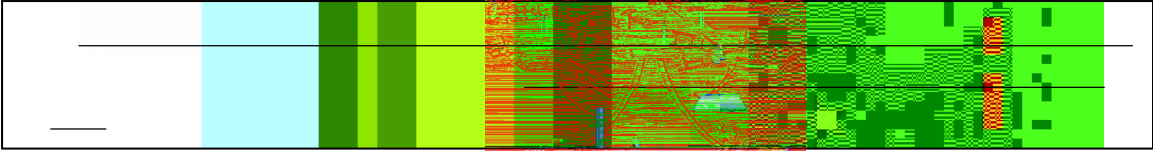
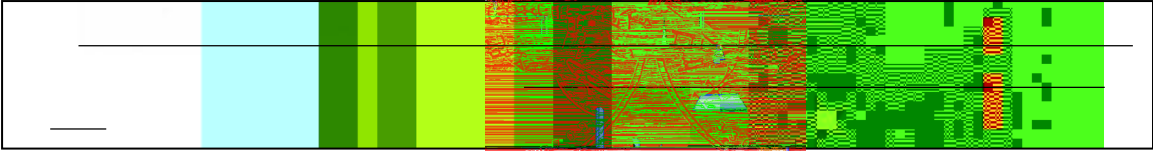
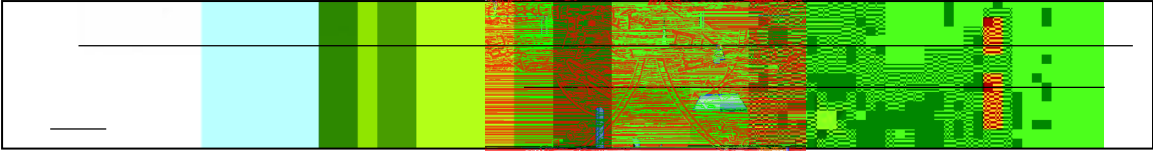
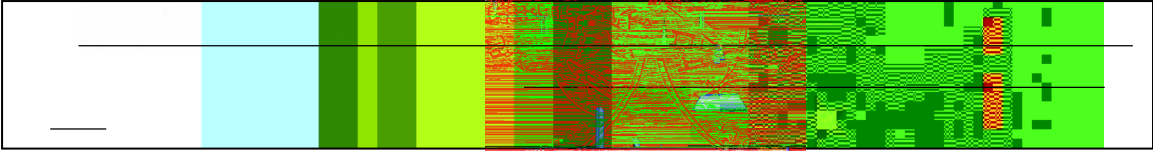
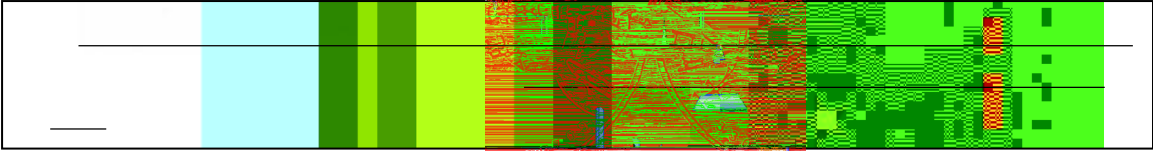
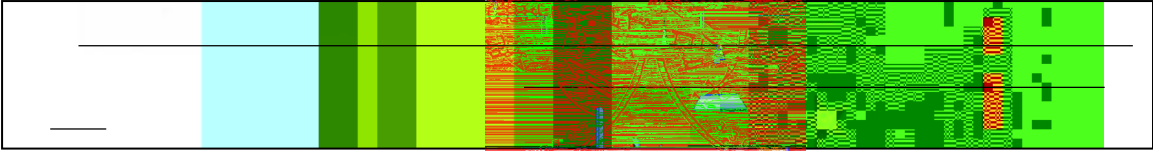
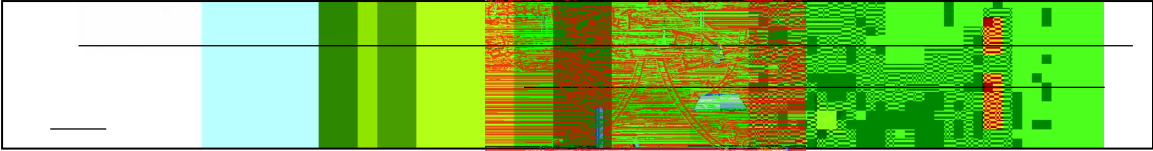
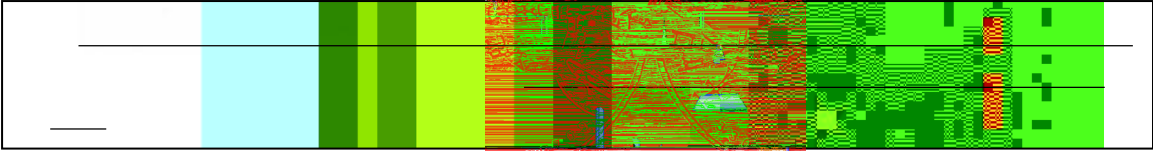
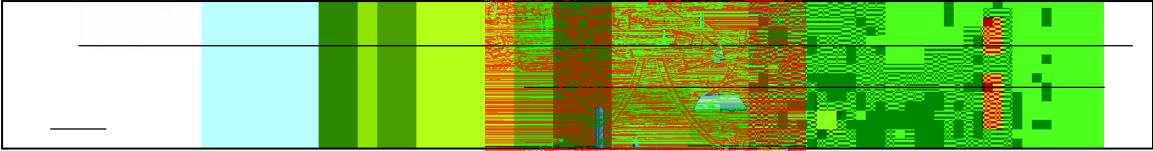
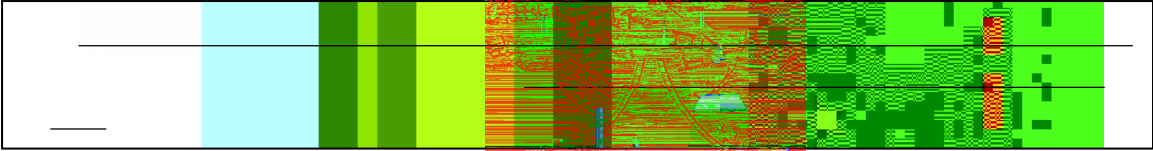
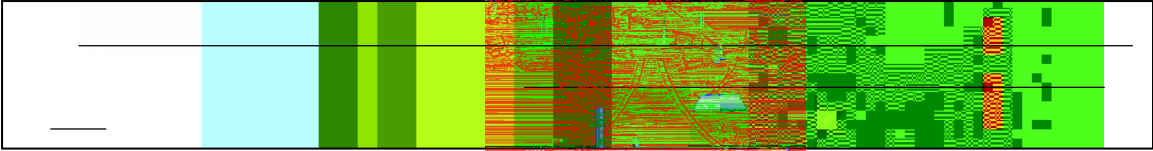
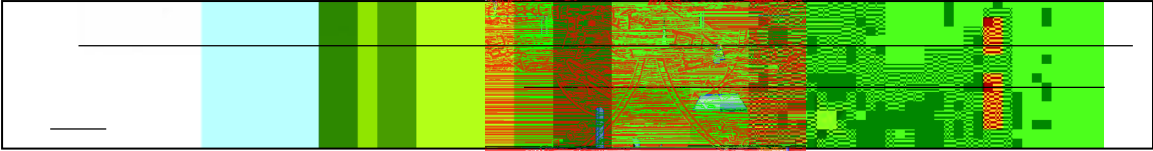
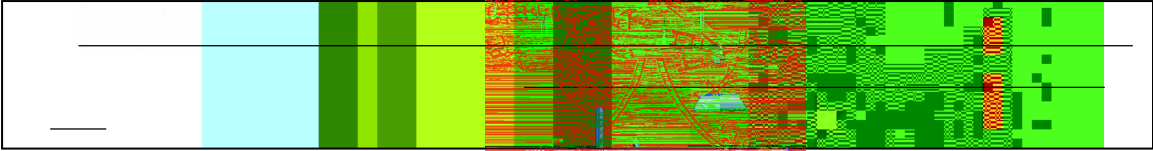
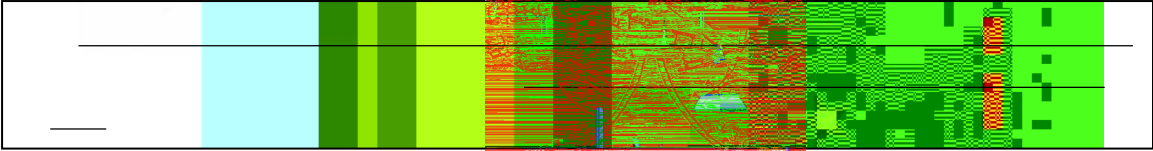
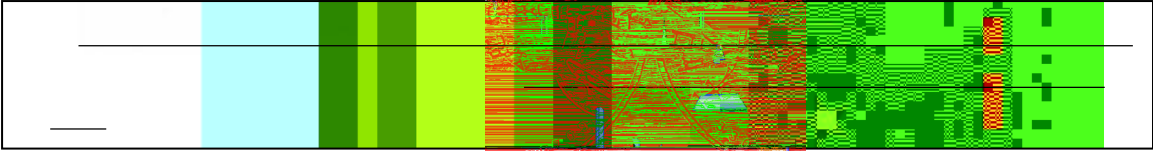
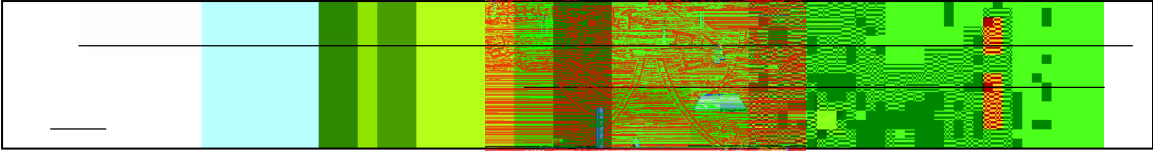
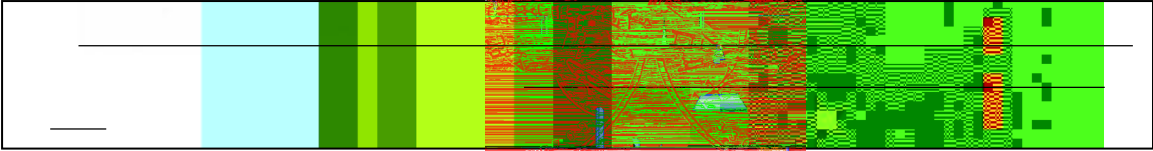
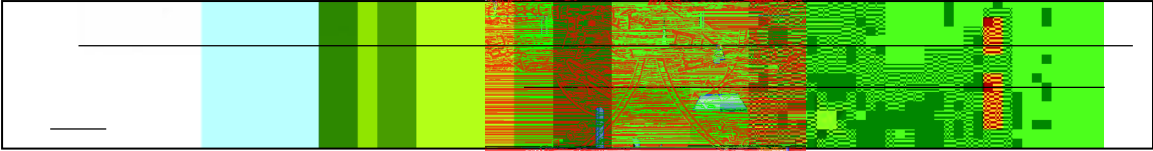
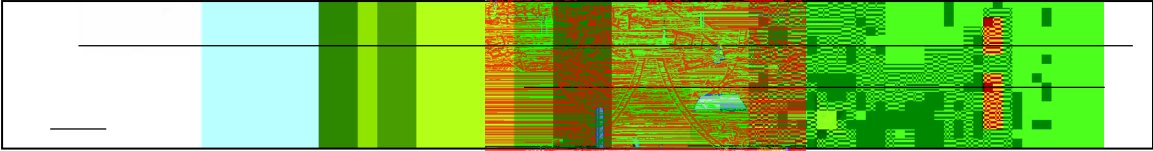
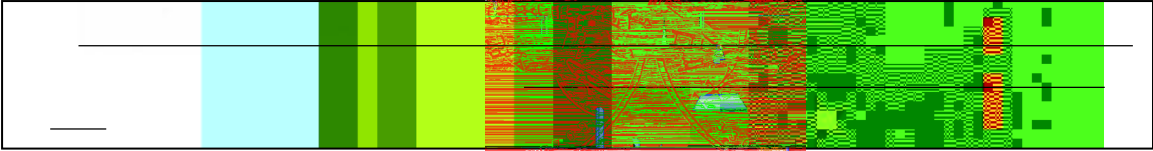
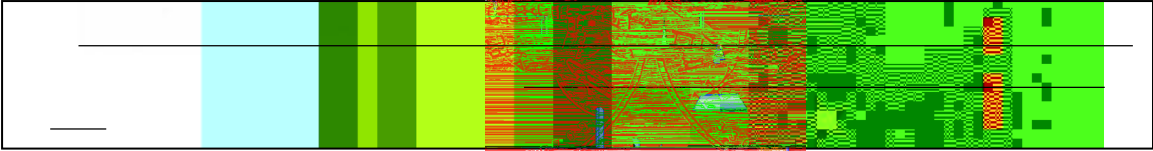
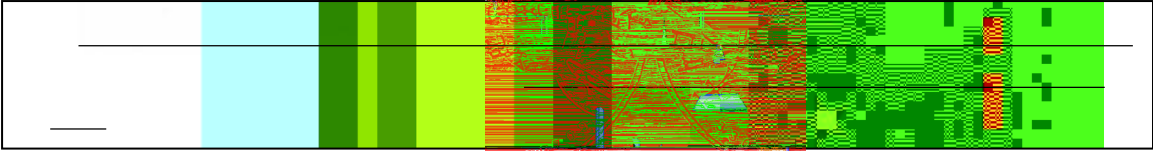
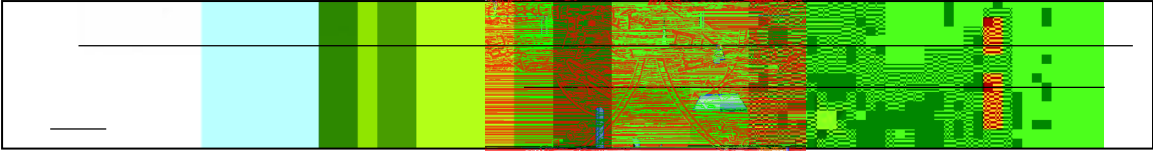
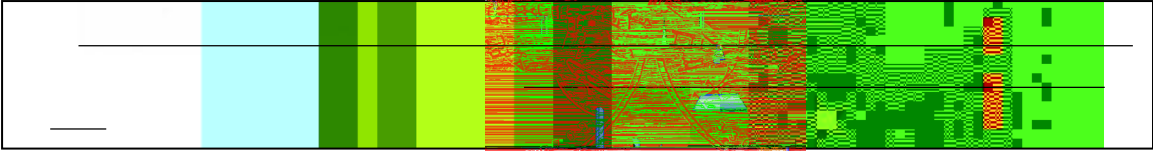
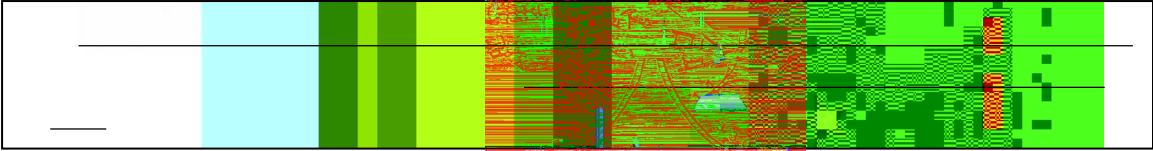
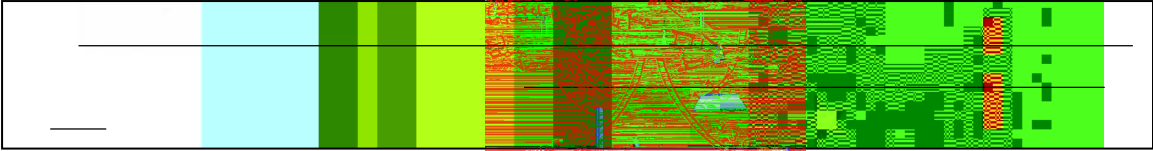
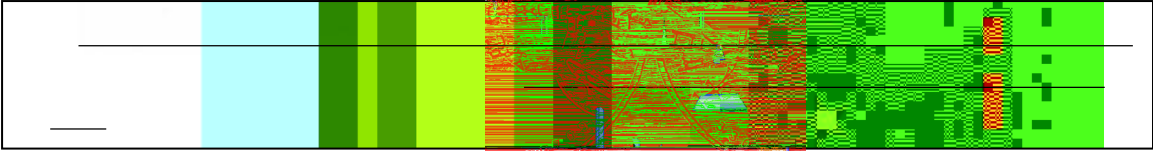
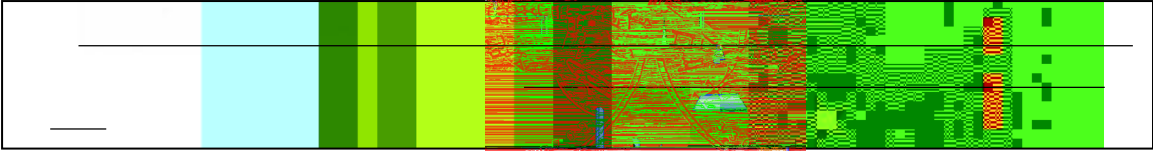
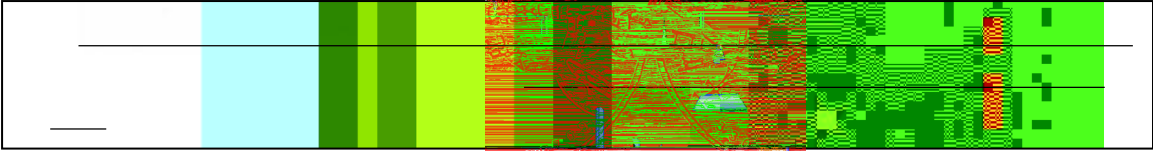
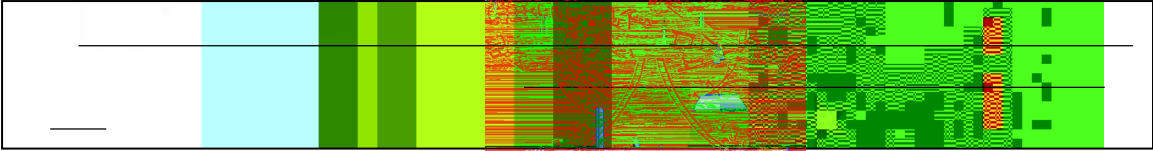
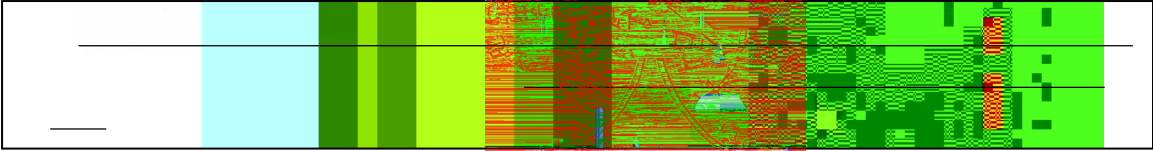
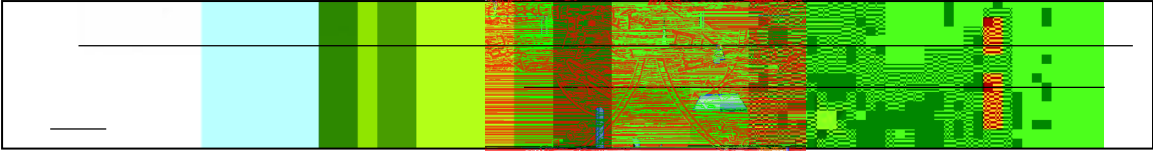
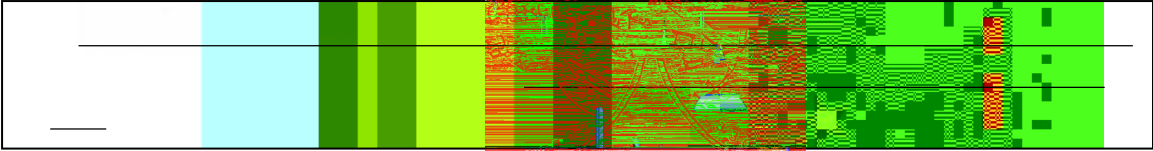
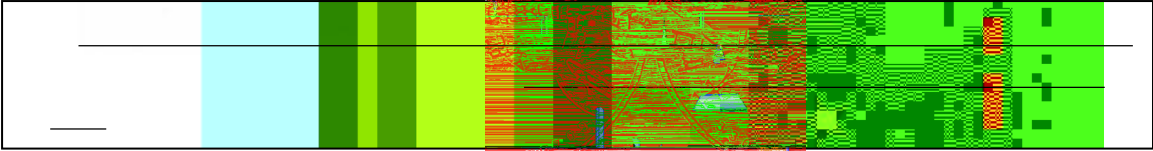
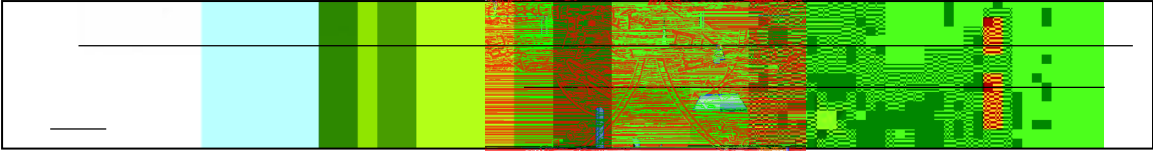
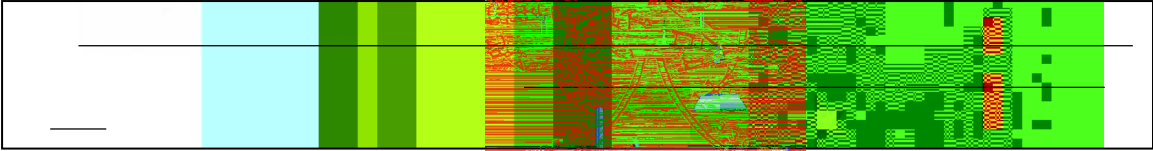
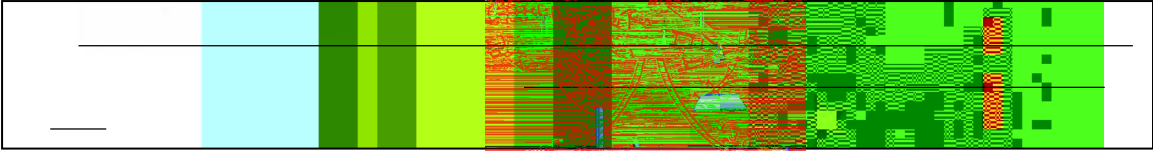
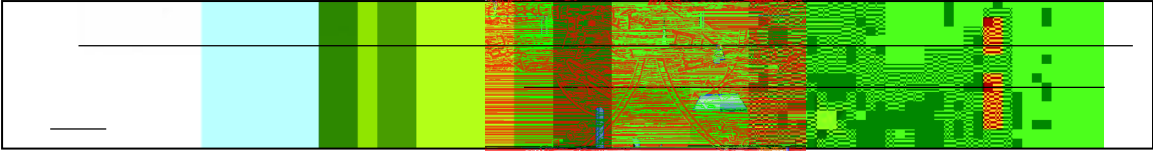
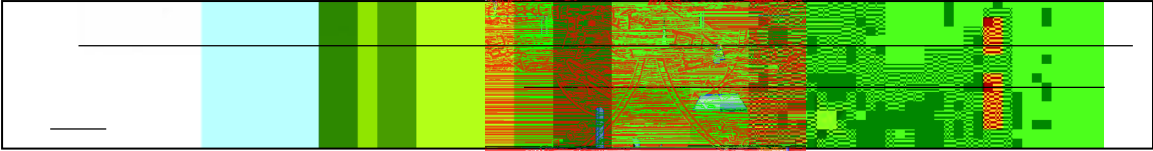
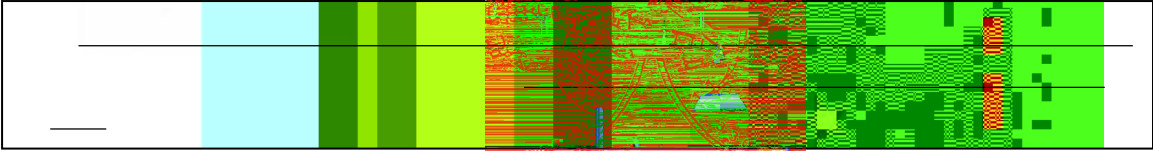
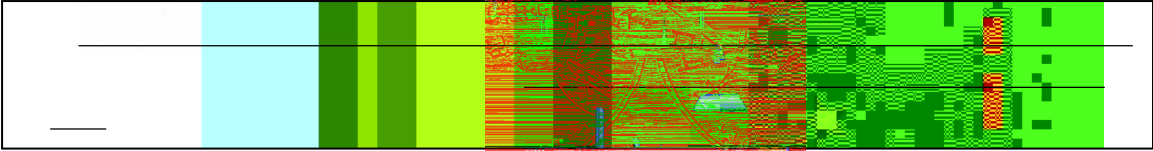
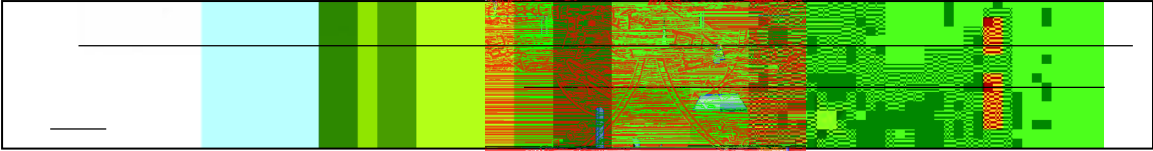
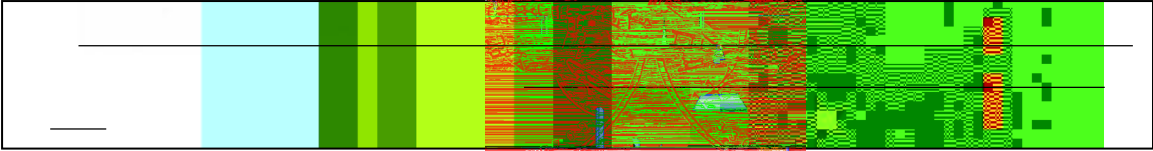
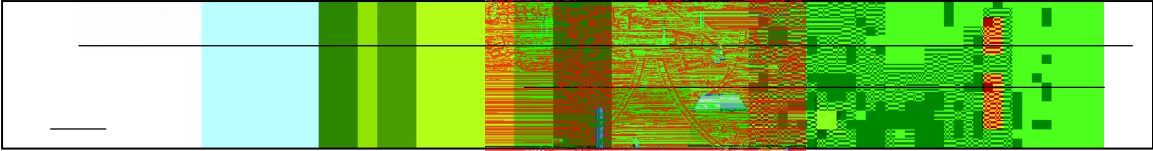
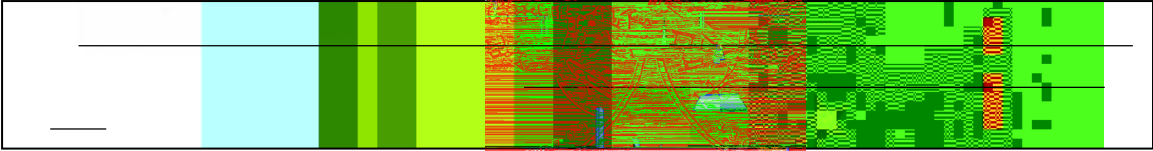
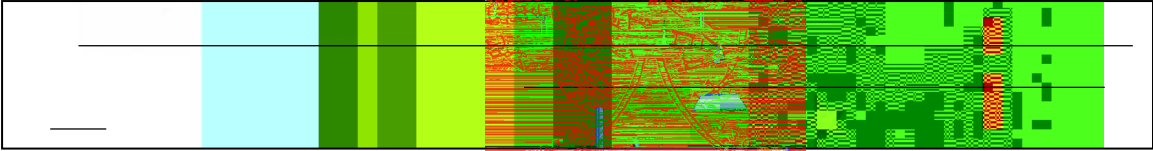
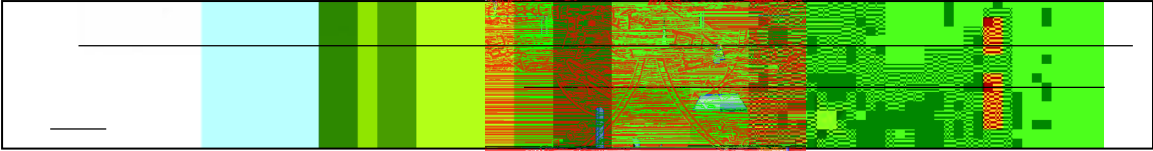
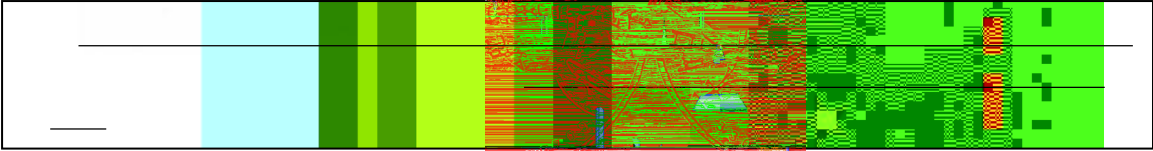
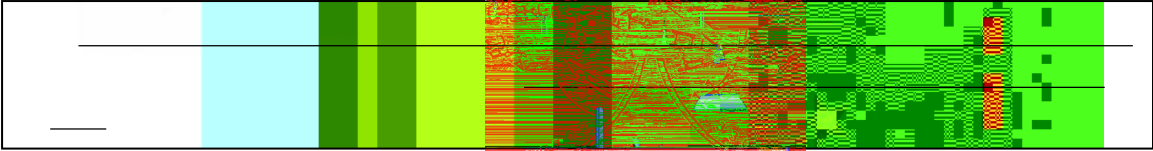
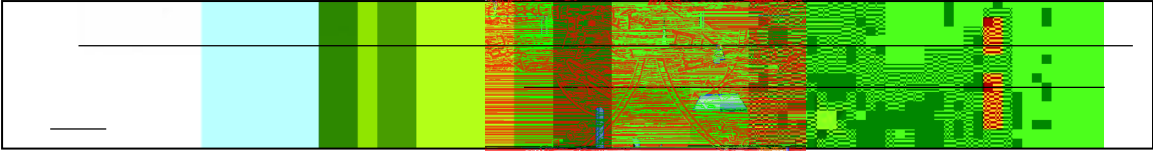
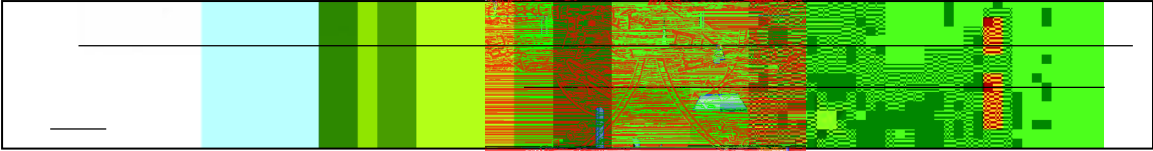
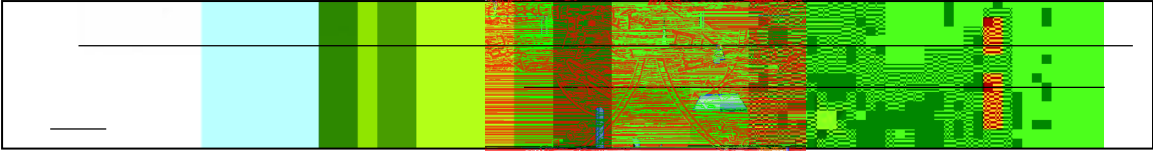
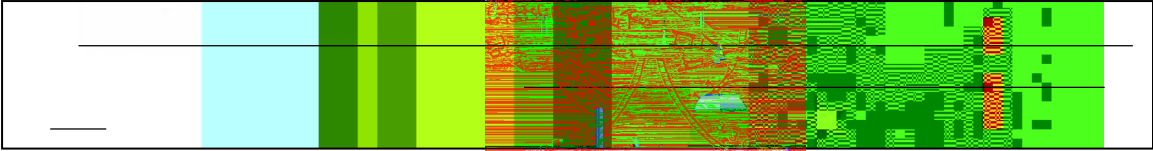
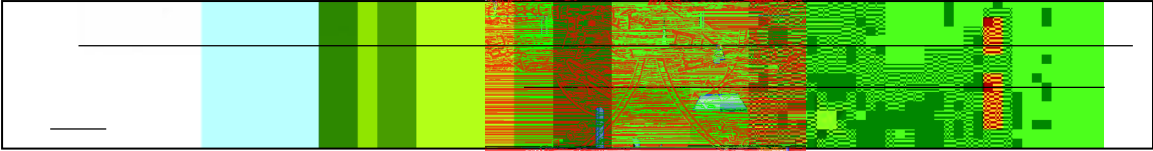
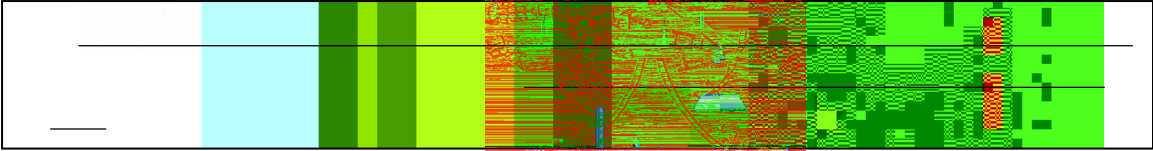
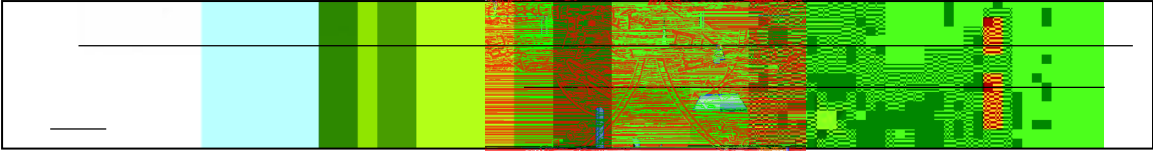
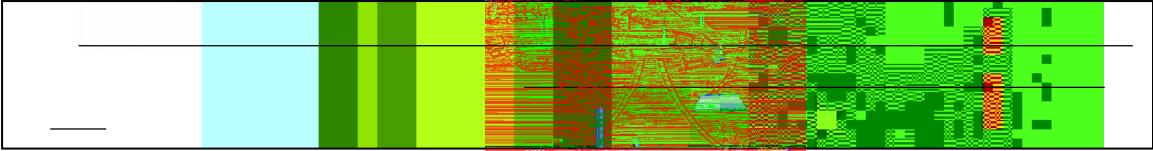
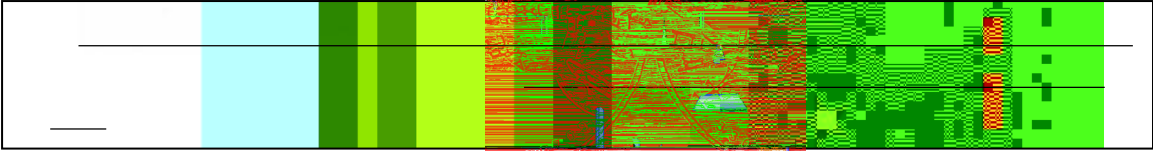
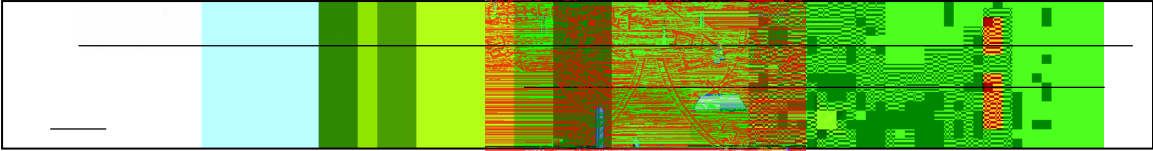
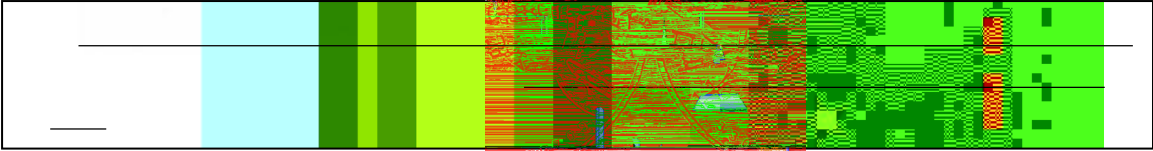
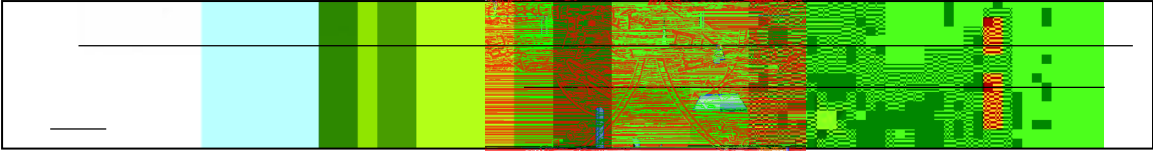
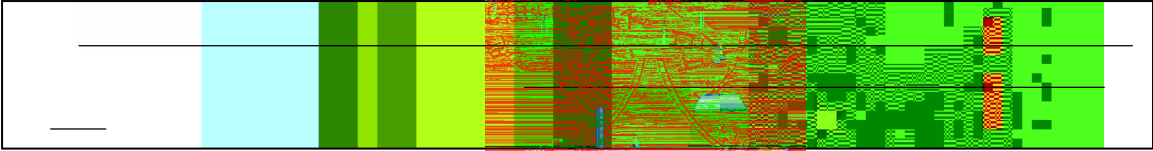
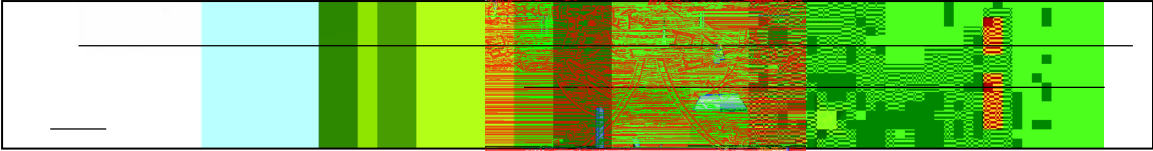
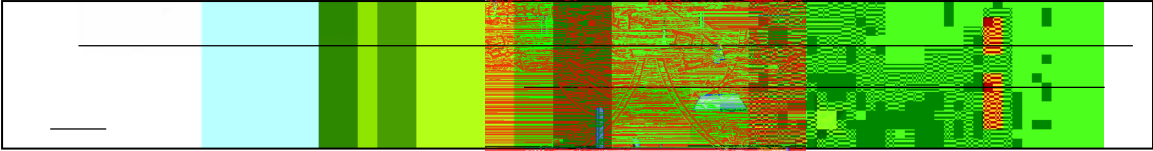
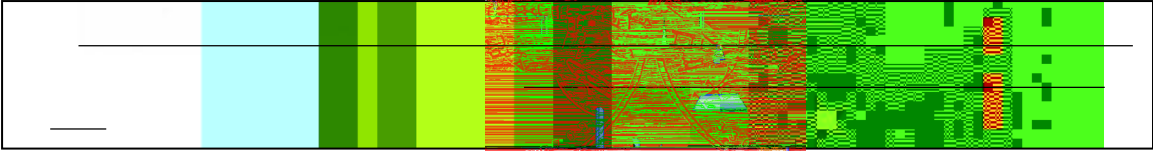
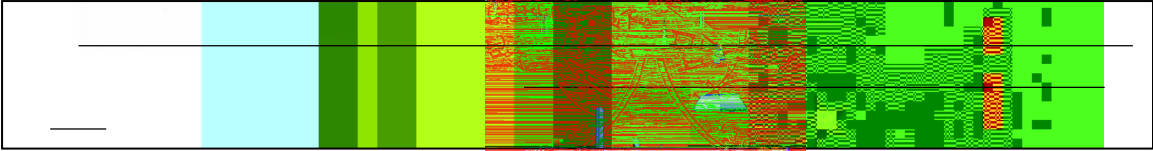
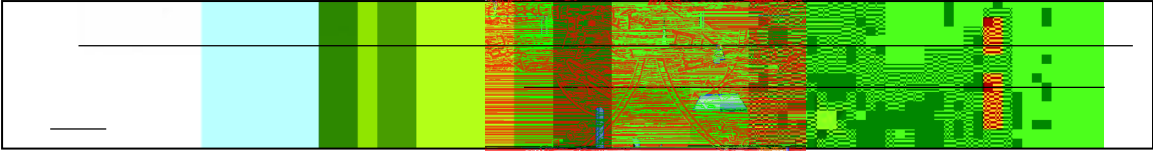
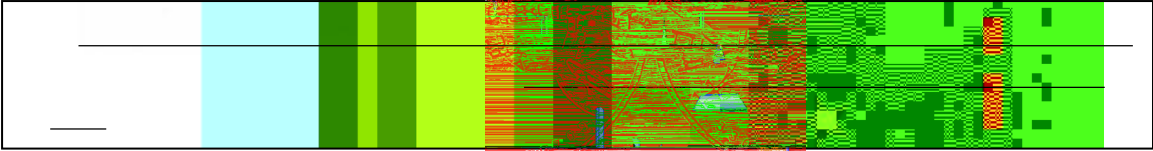
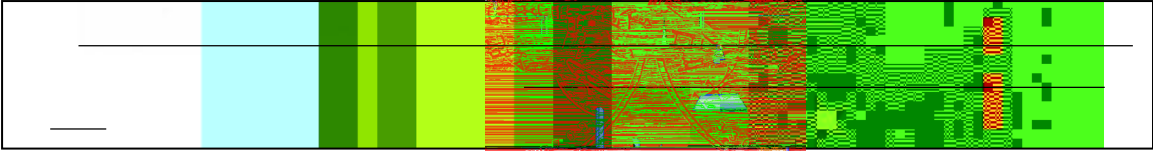
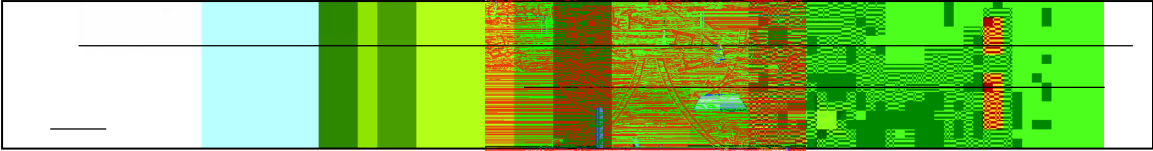
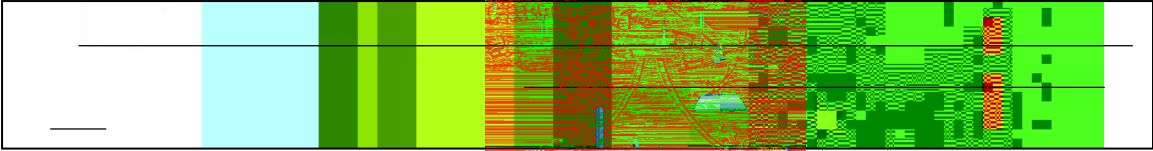
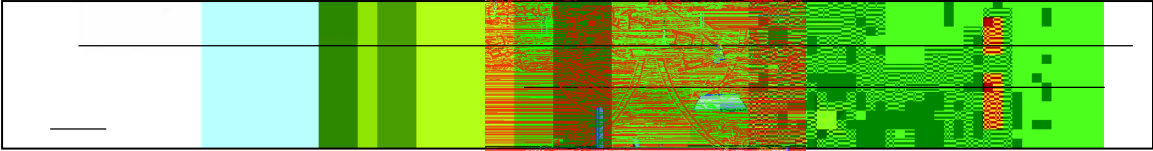
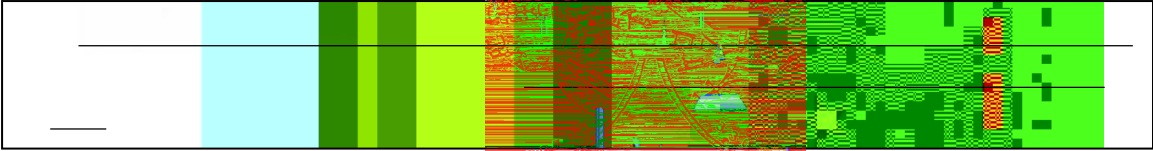
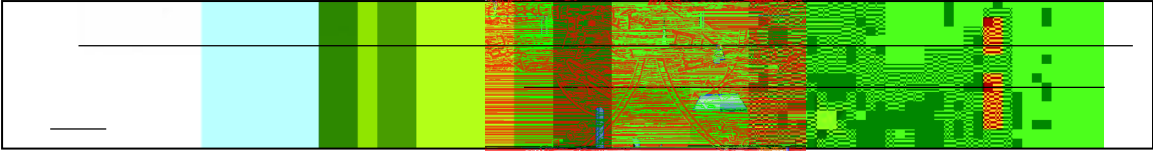
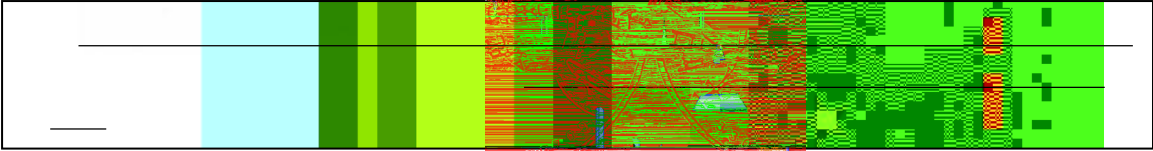
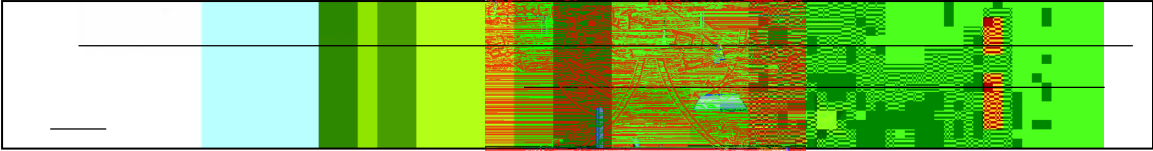
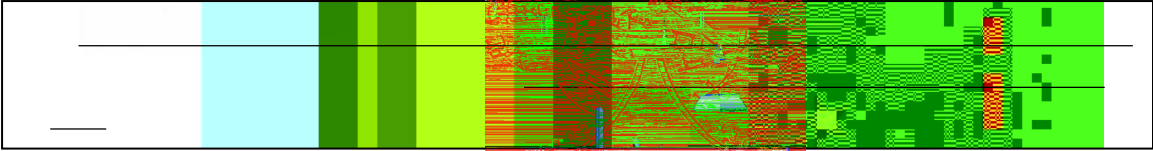
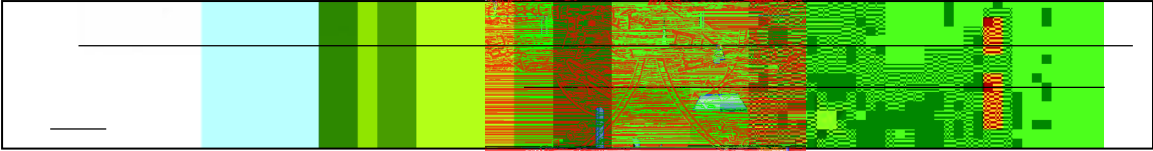
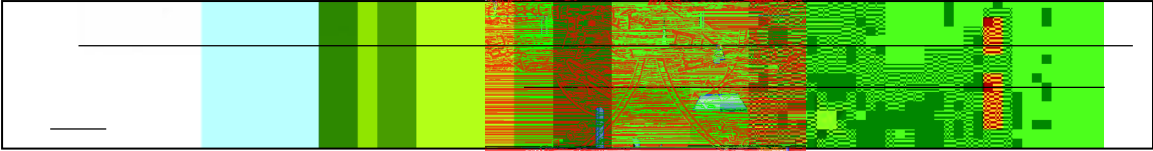
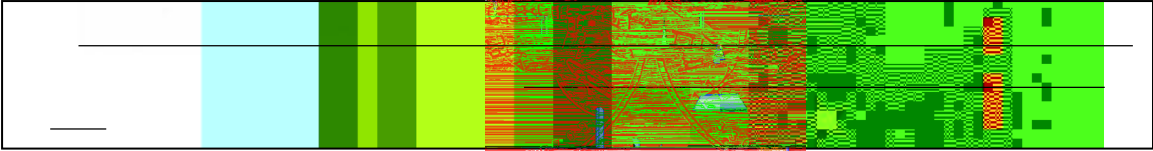
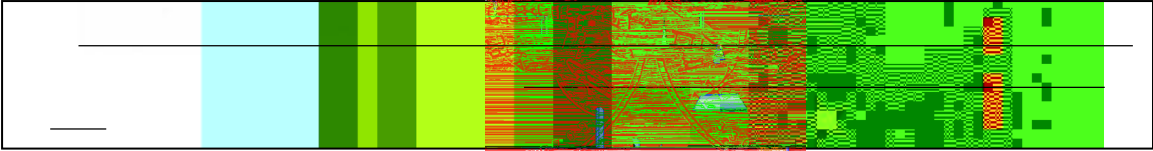
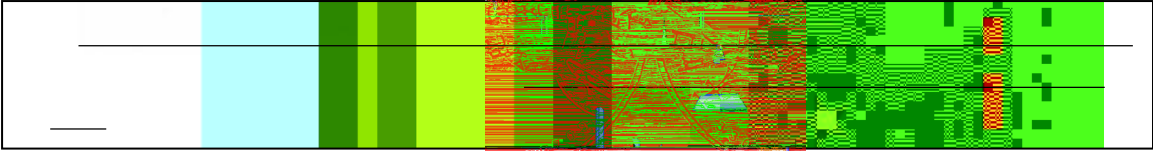
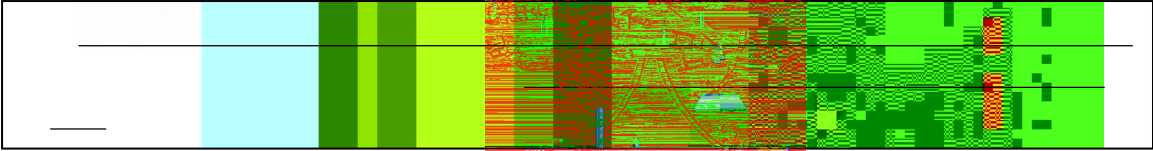
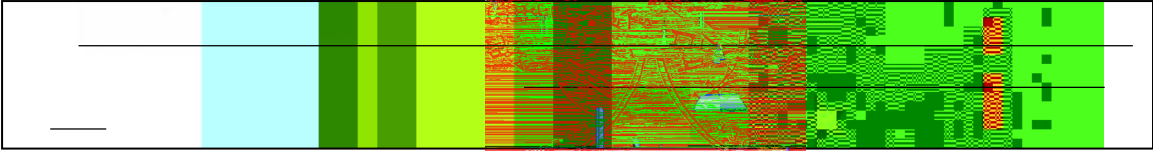
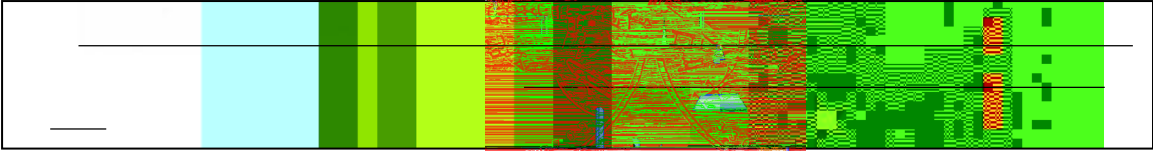
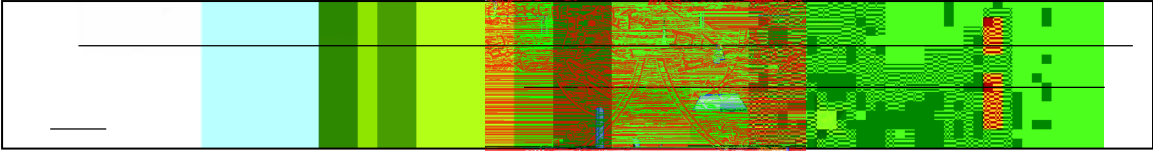
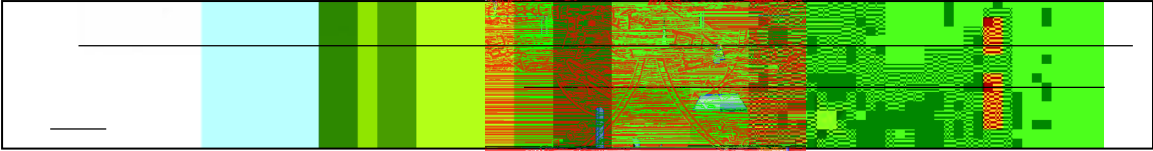
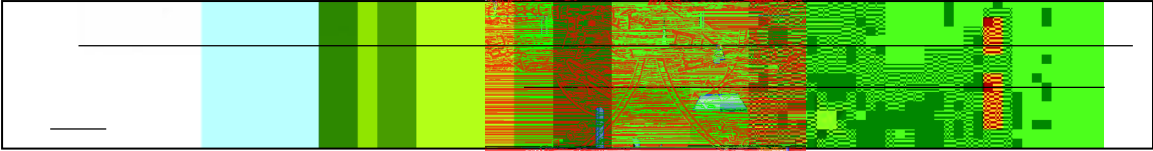
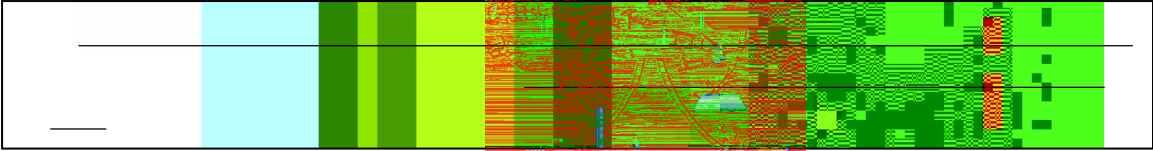
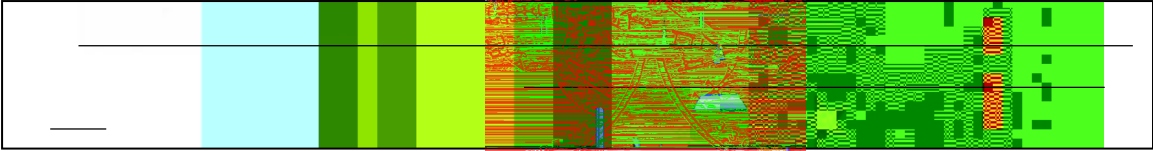
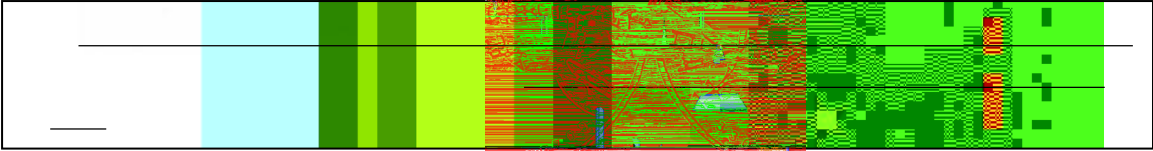
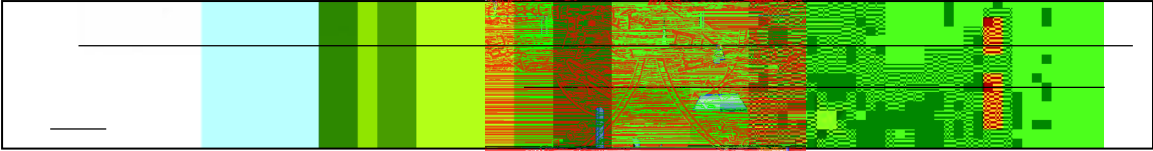
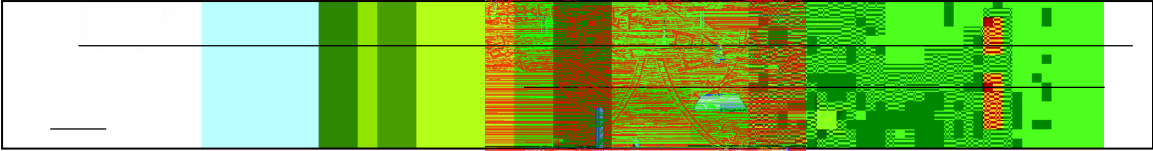
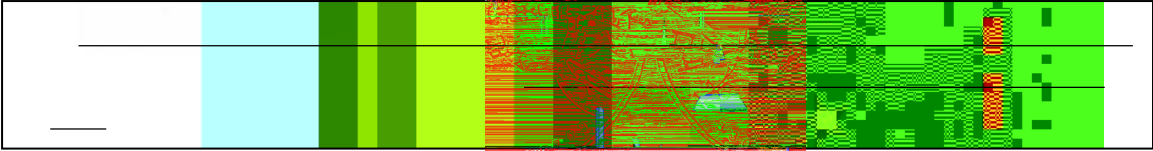
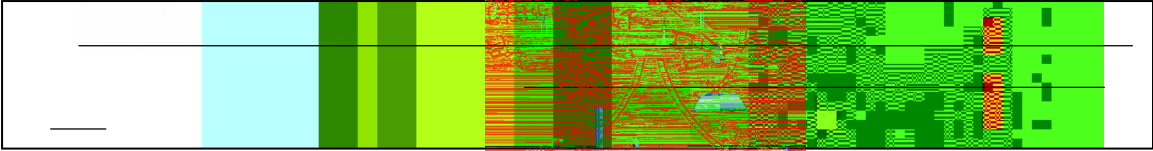
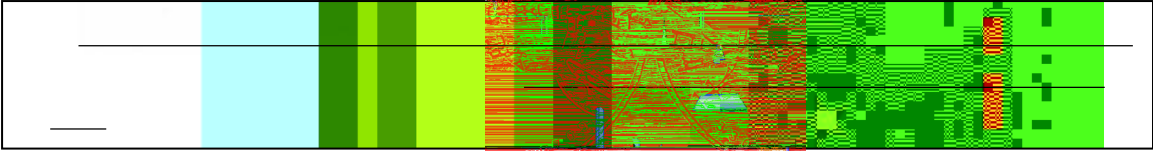
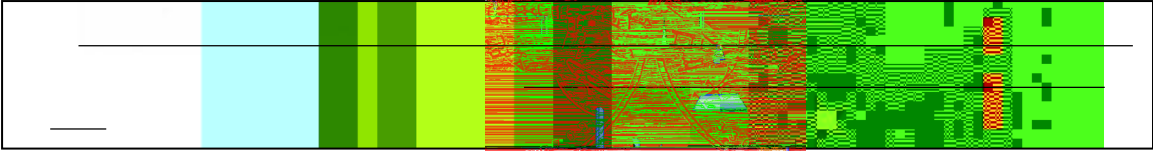
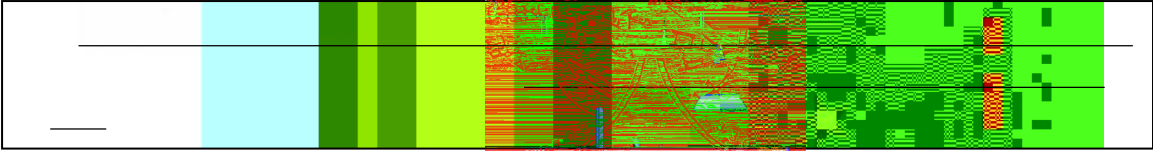
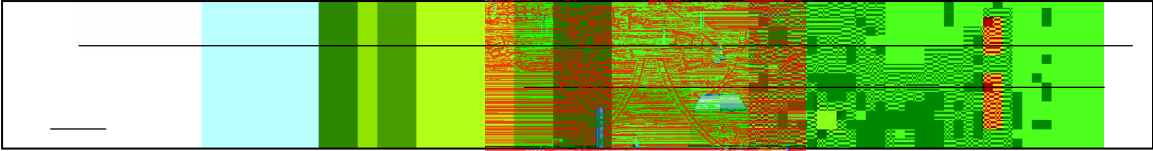
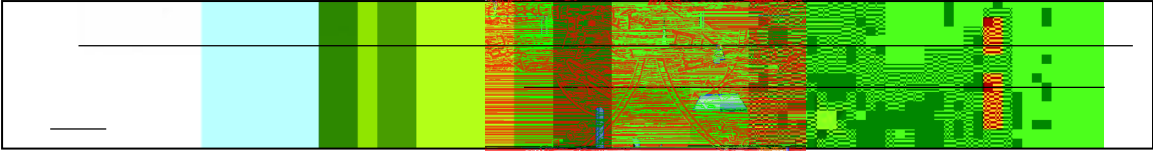
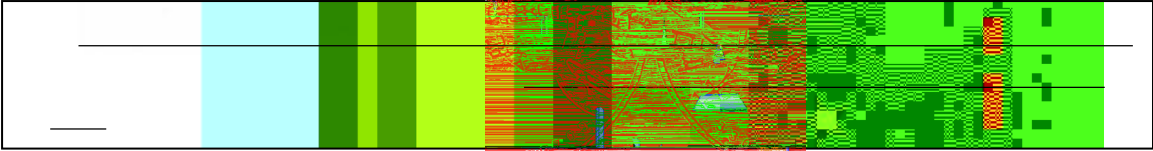
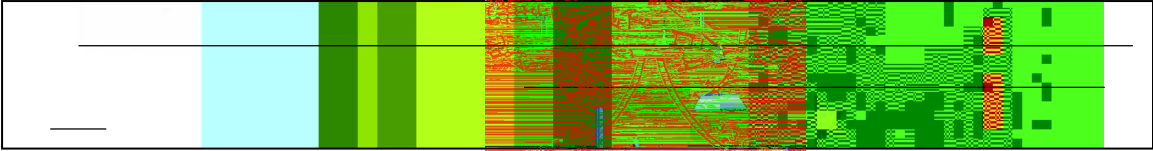
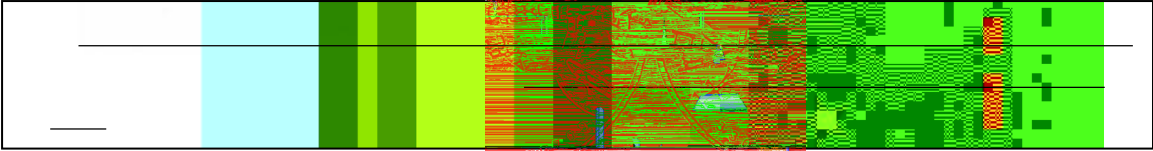
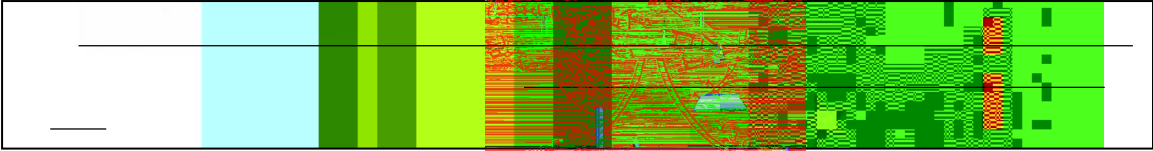
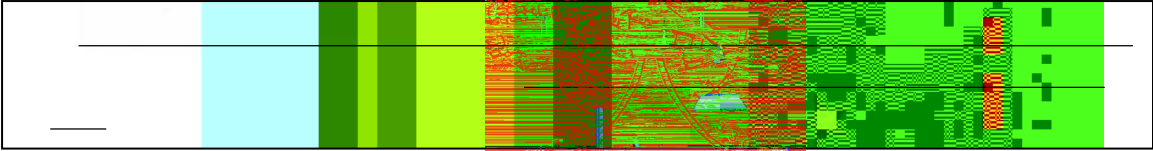
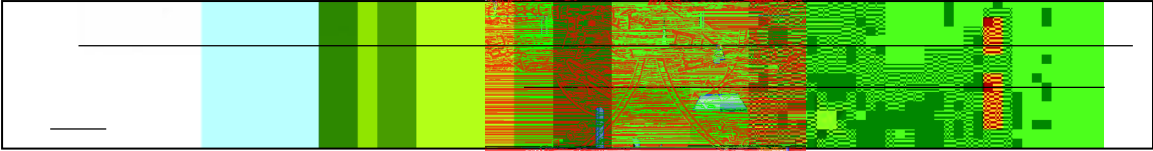
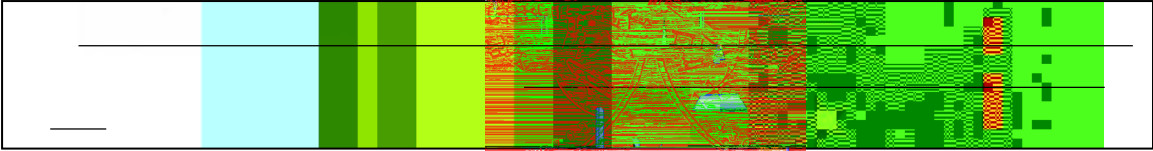
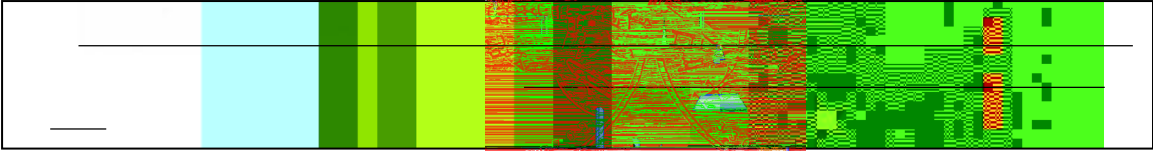
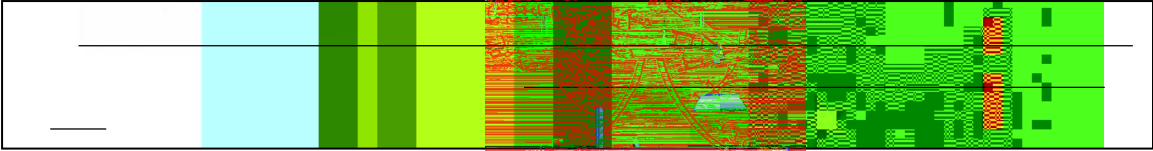
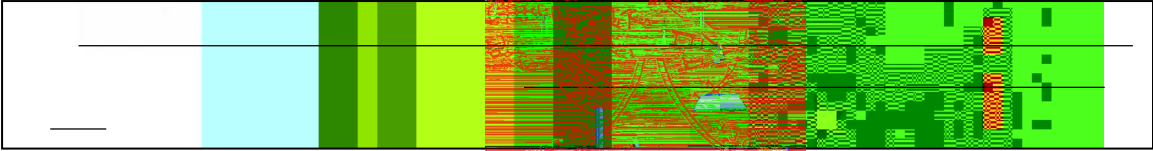
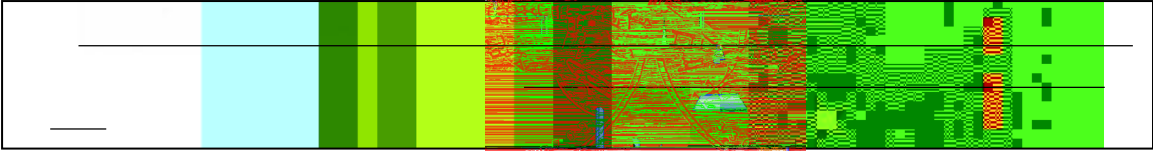
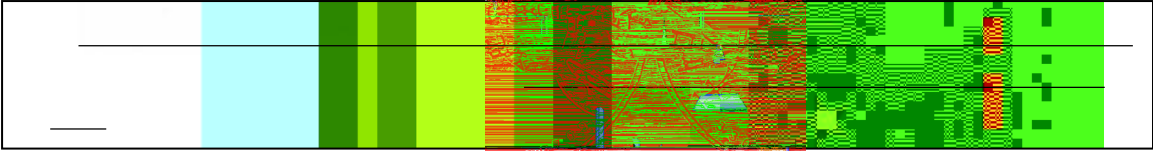
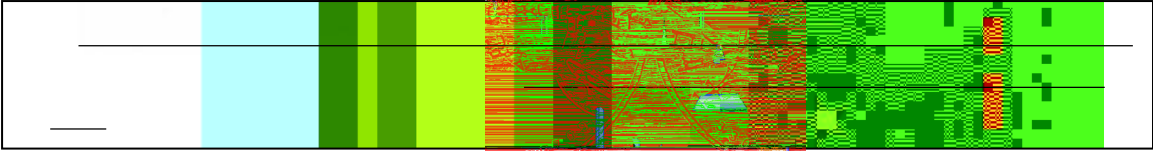
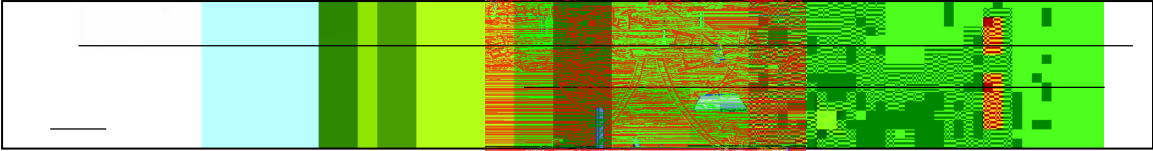
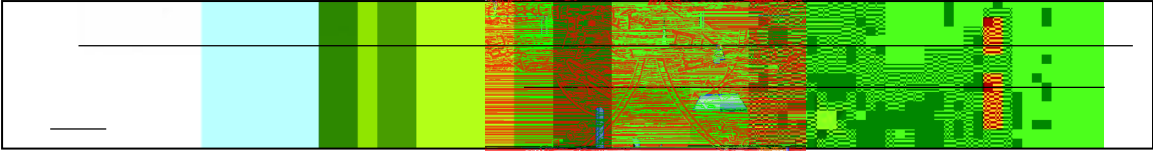
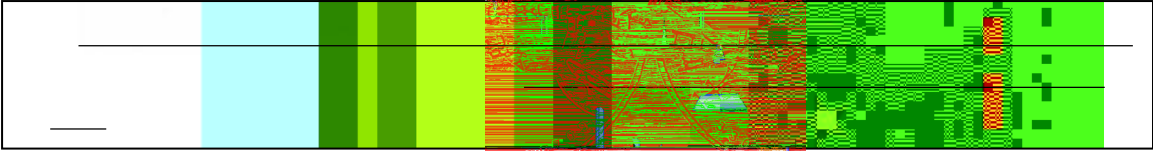
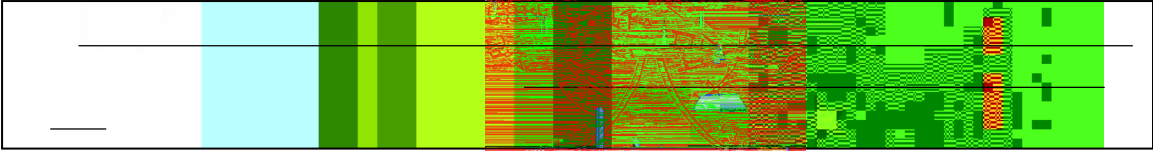
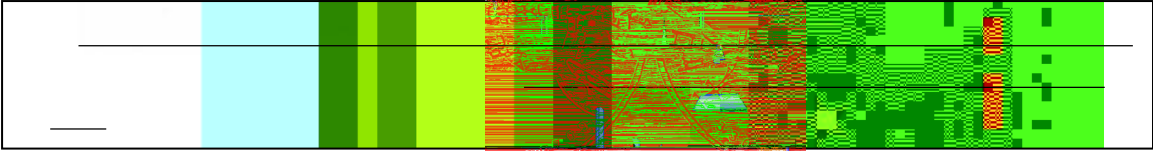
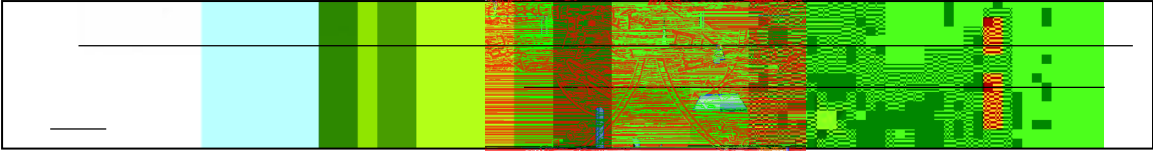
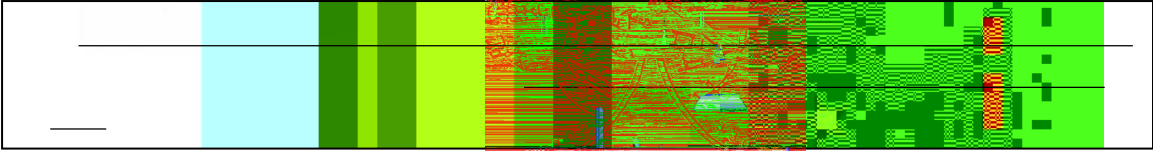
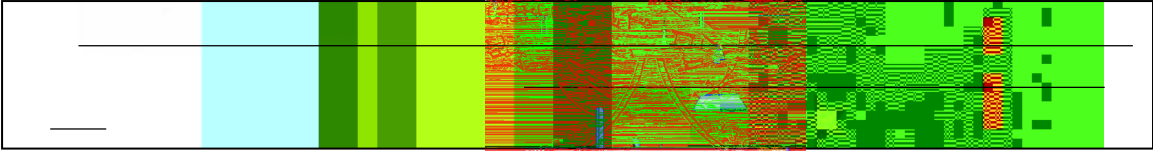
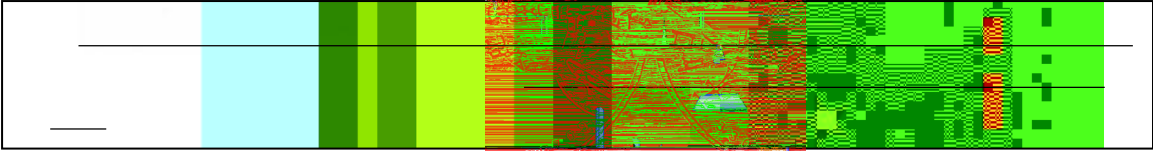
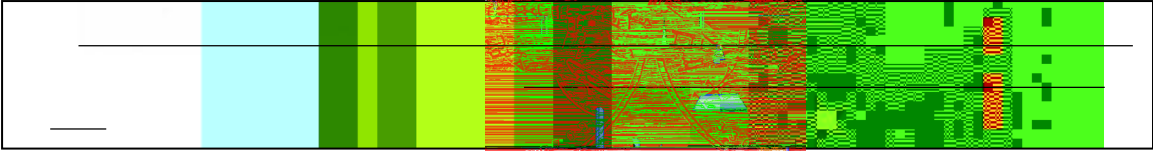
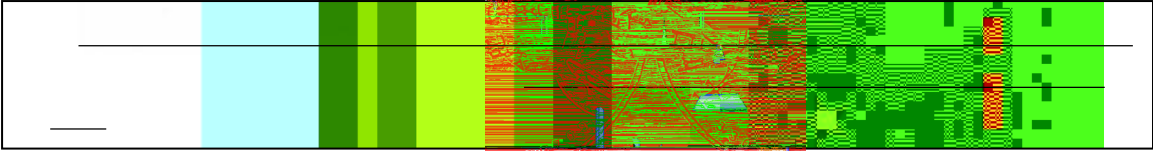
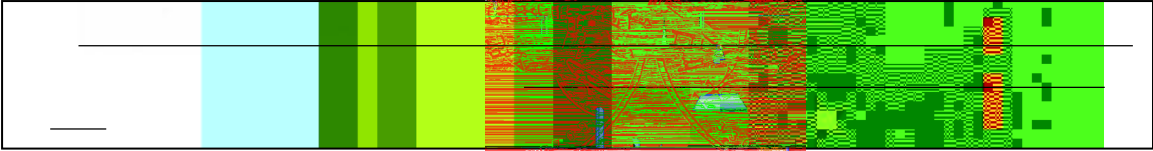
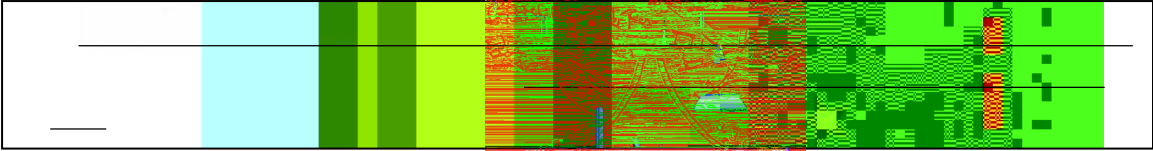
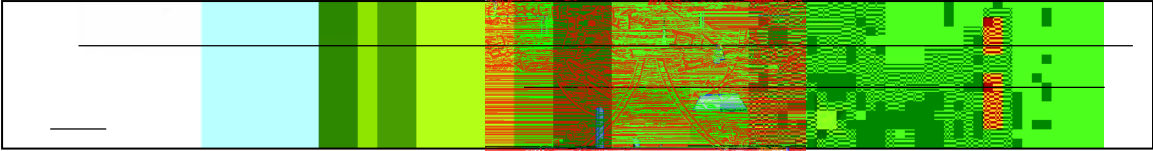
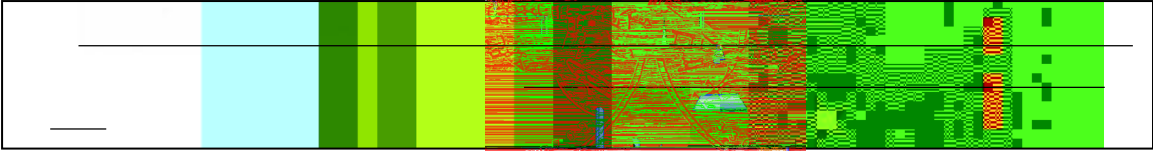
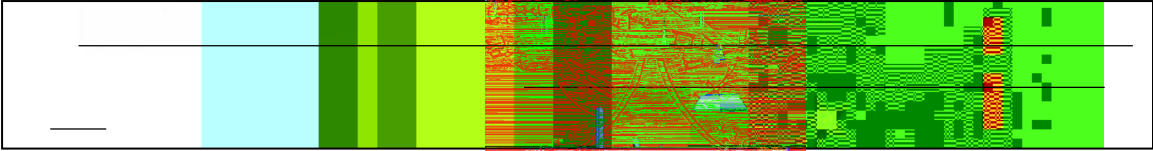
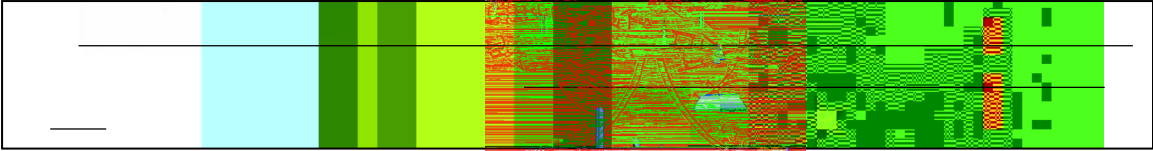
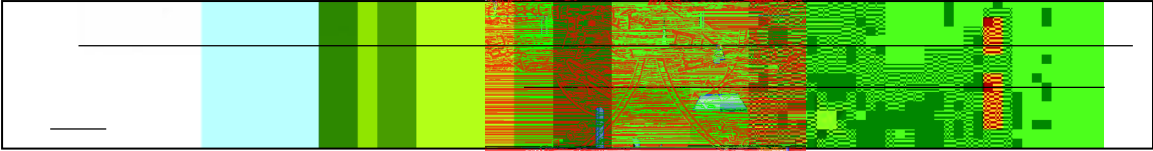
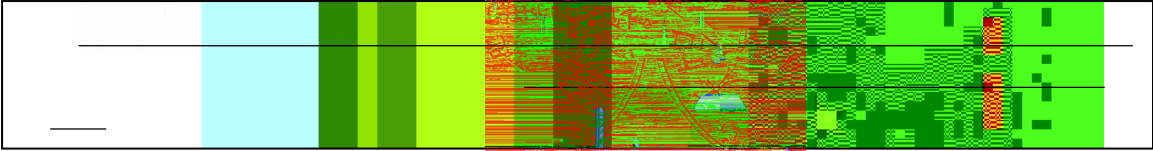
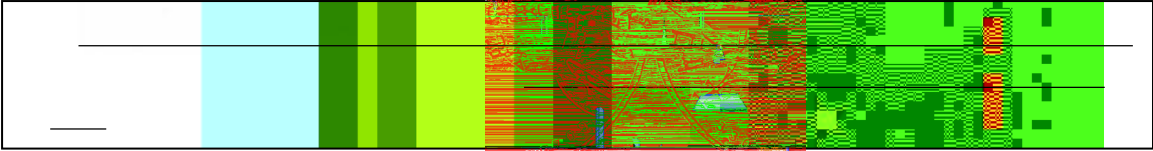
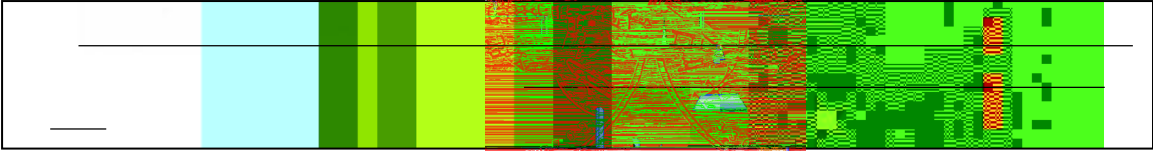
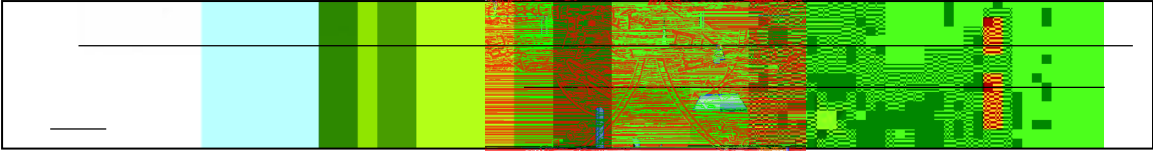
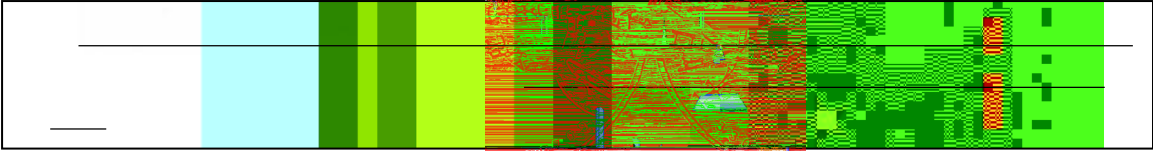
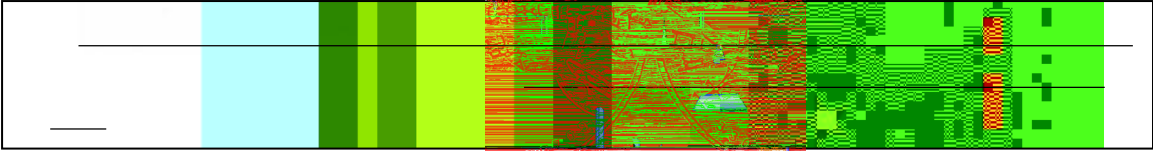
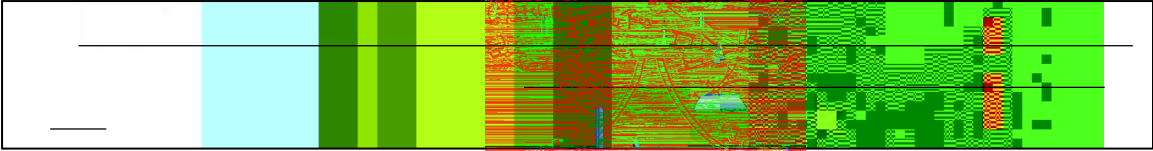
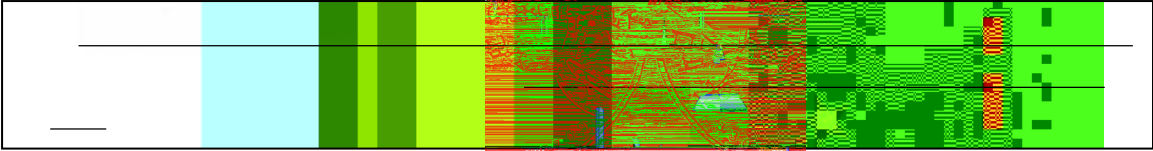
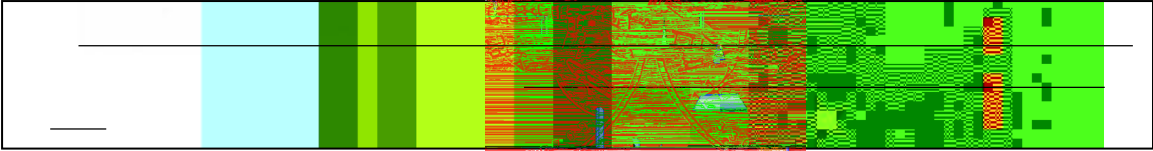
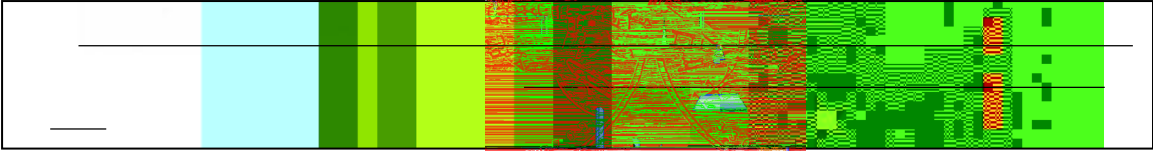
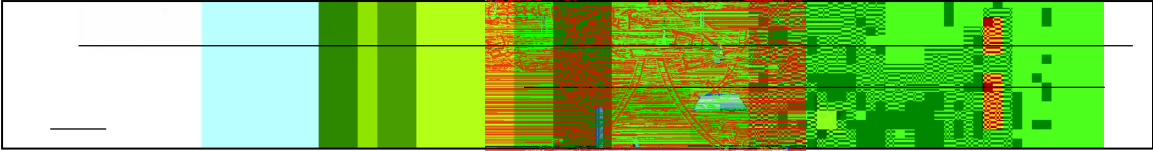
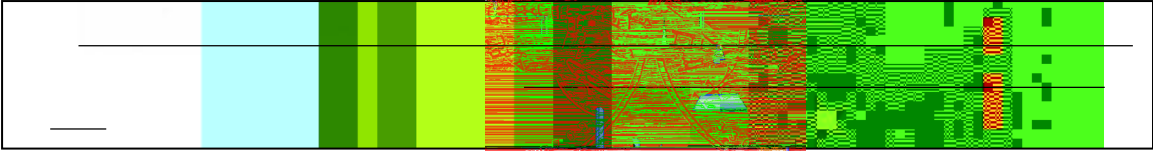
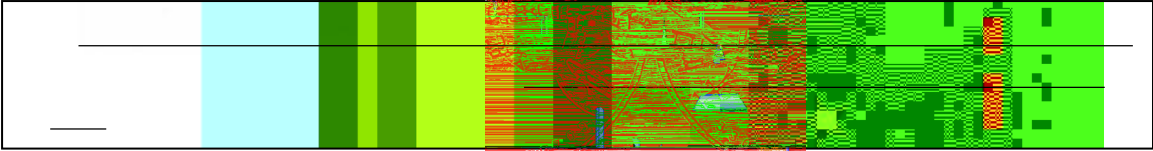
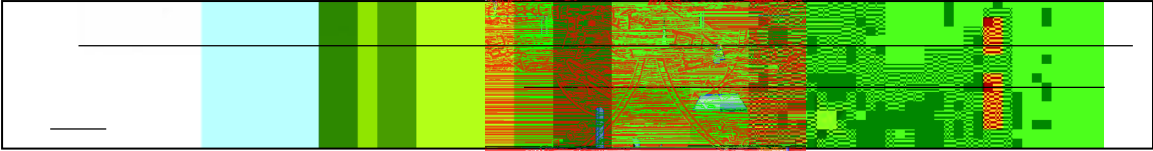
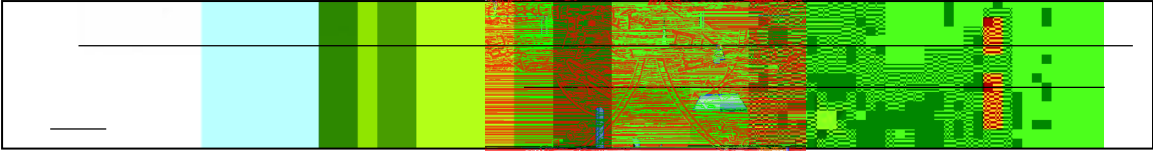
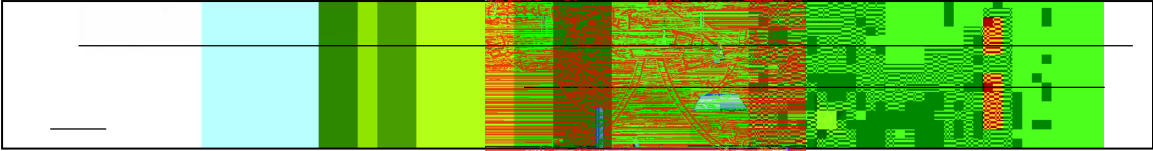
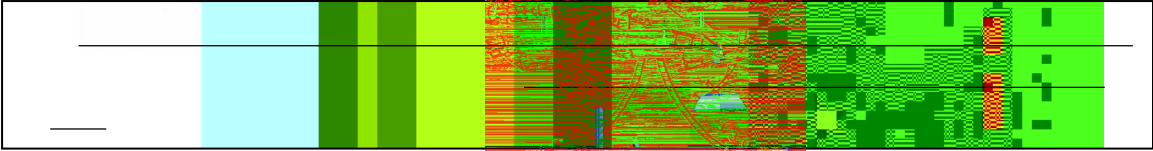
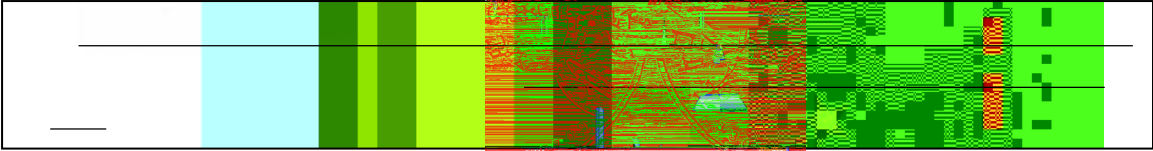
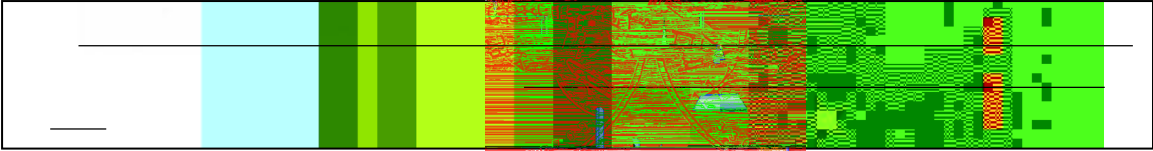
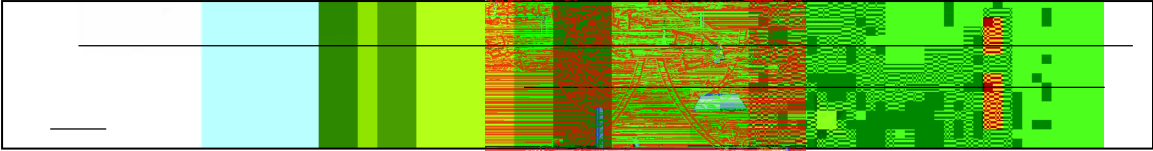
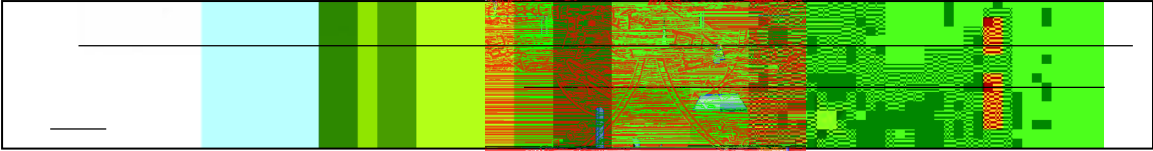
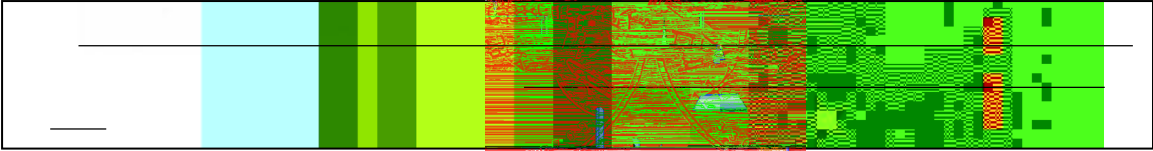
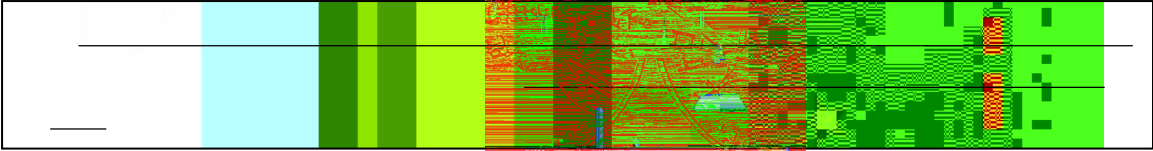
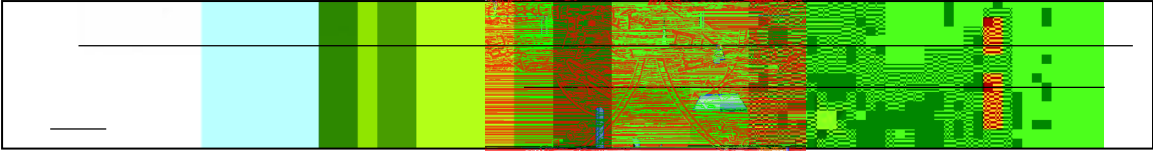
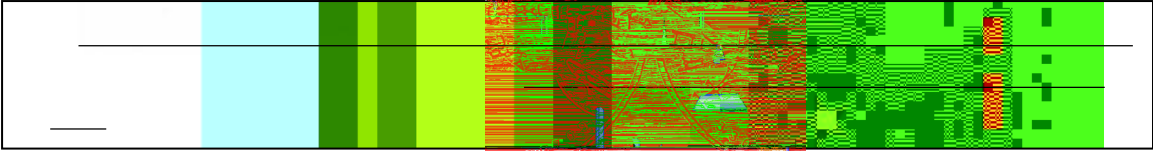
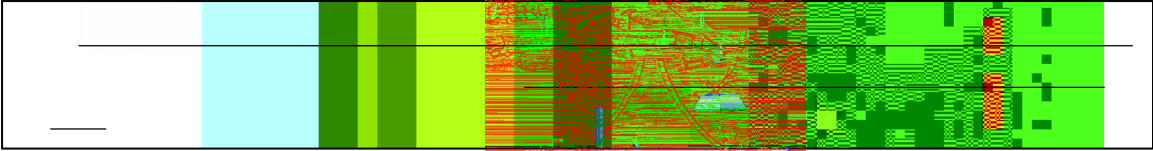
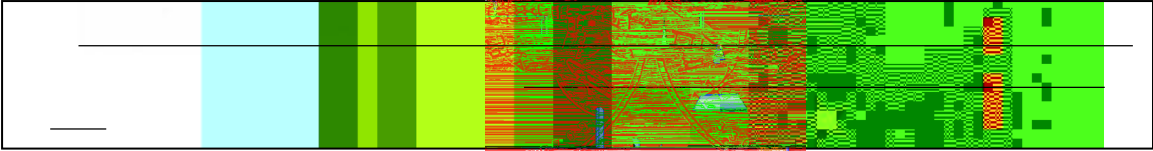
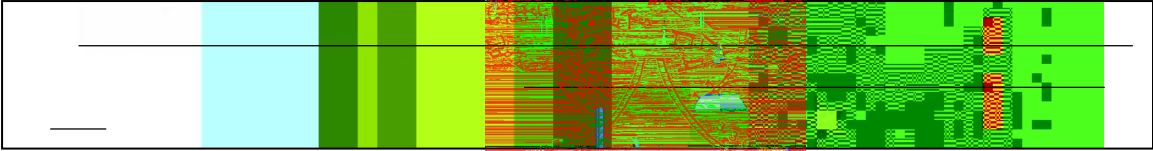
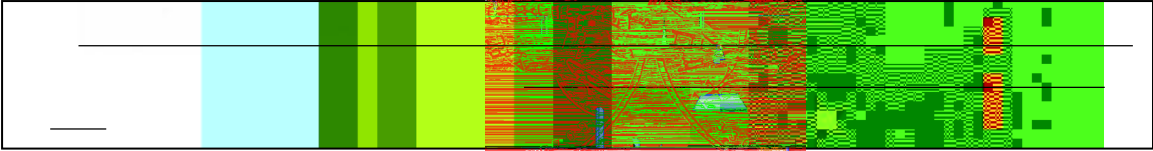
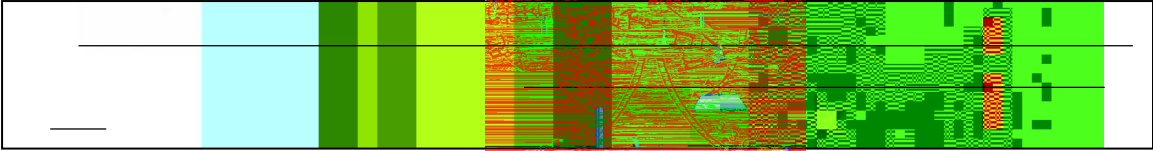
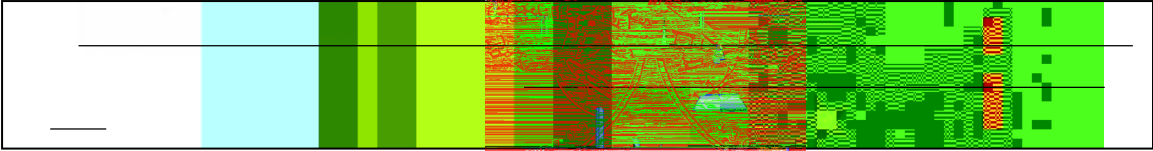
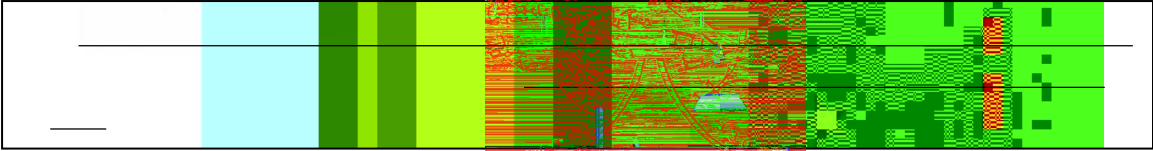
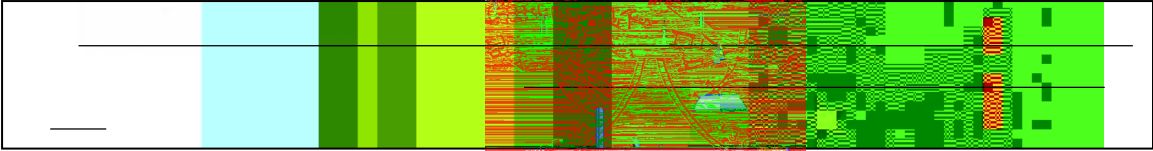
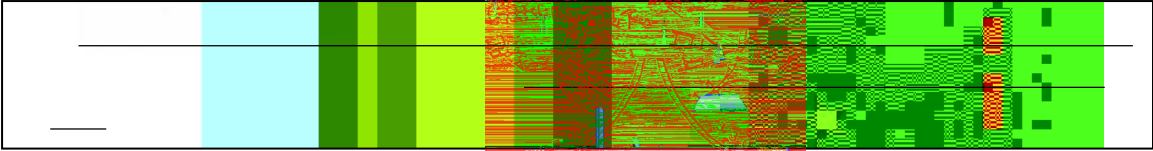
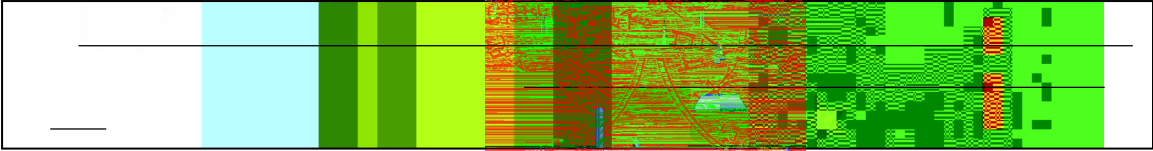
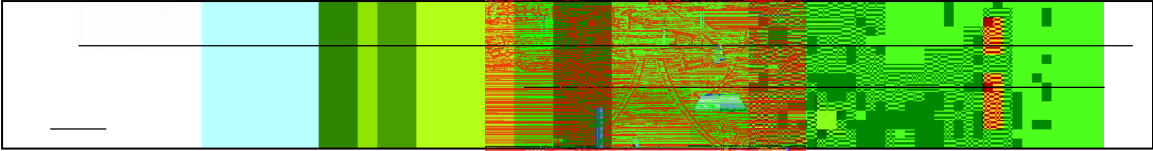
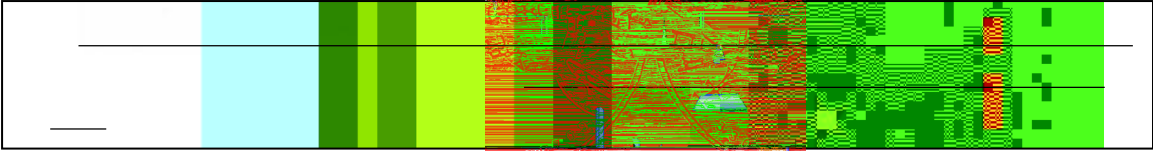
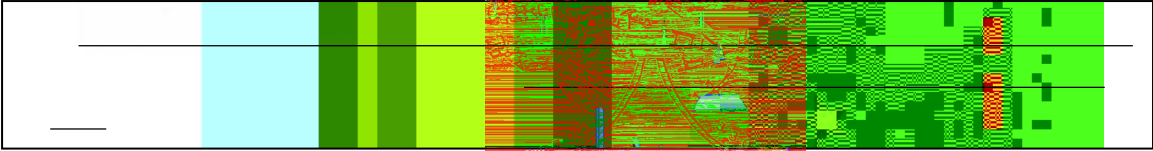
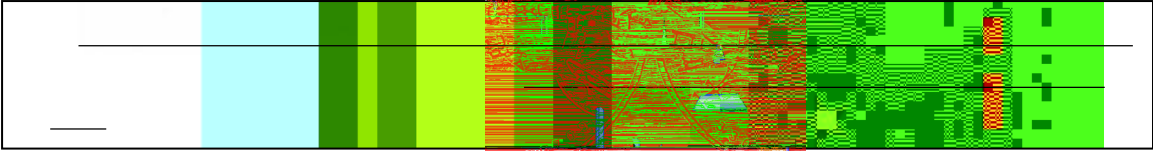
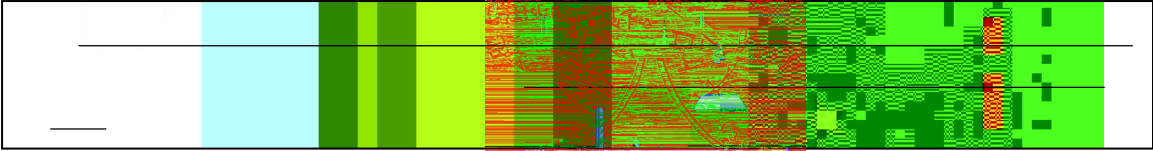
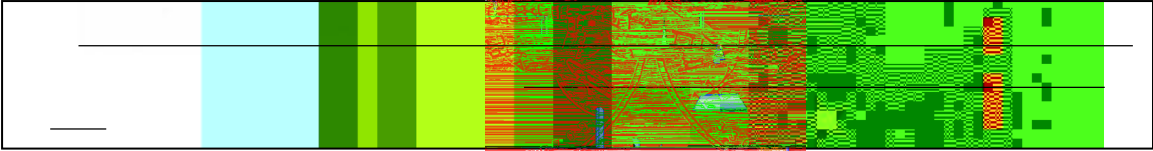
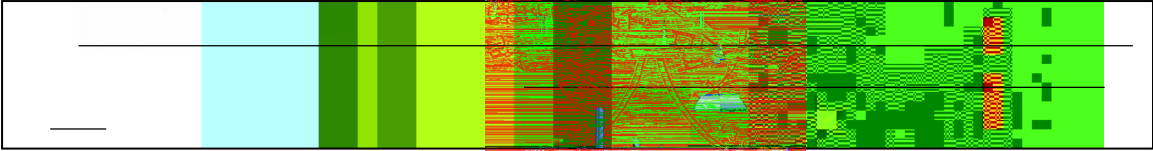
未达到计划进度的情况和原因

详见附件 1

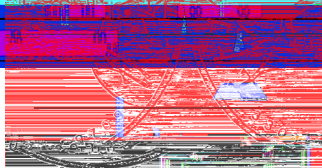
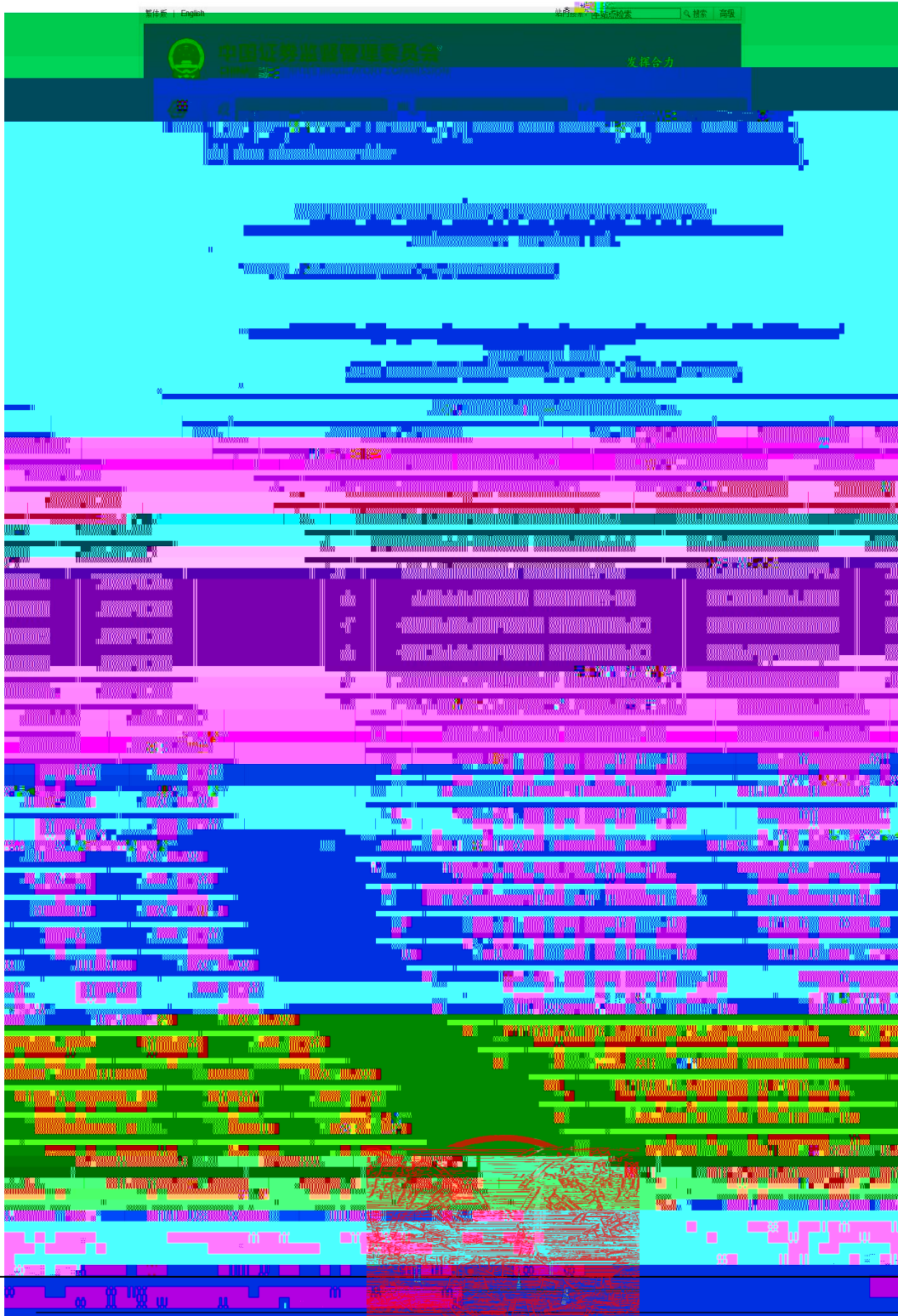
变更后的项目可行性发生重大变化的情况说明

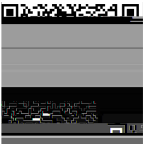
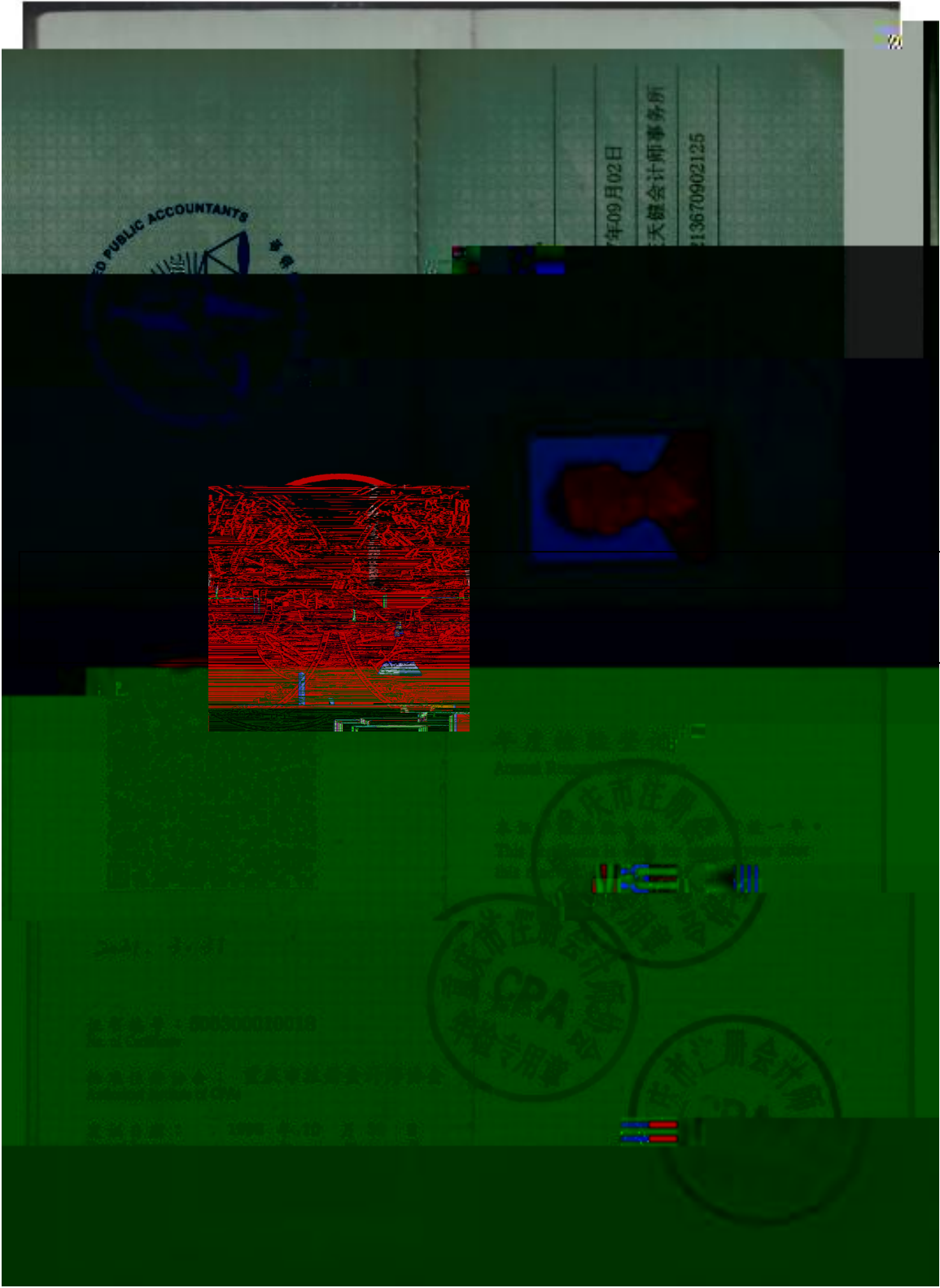
详见附件 1











		姓名: _____ 性别: _____ 出生日期: _____ 身份证号: _____ 工作单位: _____ 电子邮箱: _____ 手机号码: _____ 联系地址: _____ 邮政编码: _____ 电子邮箱: _____ 手机号码: _____ 联系地址: _____ 邮政编码: _____	
年度检验登记 Annual Renewal Registration			
证书编号: 3300000011917 No. of Certificate		批准注册: _____ Authorized Institute of CPAs	
发证日期: 2012 年 5 月 2 日 Date of Issuance		2013 年 3 月 31 日 /y /m /d	

Lt &



年度检验登记
Annual Renewal Registration

本证书经检验合格，继续有效一年。
This certificate is valid for another year after this renewal.



于注册会计师在审计报告上签名盖章有关问题的通知》(财

定，本授权人现将本所（本所重[]分所）出具的审计报告，

長沙縣志卷之四

会[2001]1035号)规

胎次相生 吉國相