Halcyon Agri Corporation Limited

2022 2021

2023 61108544_B01

Haiyuan Agri Co[illegible]

资产	附注五	2022年12月31日	2021年12月31日
流动资产			
货币资金	1	[illegible]	[illegible]
交易性金融资产	2	175,217,782.04	197,415,425.32
应收账款	3	958,785,002.36	1,052,367,348.50
预付款项	4	159,636,109.87	144,047,477.93
其他应收款	5	735,847,327.26	350,259,403.45
存货	6	2,913,812,553.35	3,057,399,255.85
持有待售资产	7	231,128,949.97	29,937,060.39
一年内到期的非流动资产	8	[illegible]	
其他流动资产	[illegible]	[illegible]	786,460,024.93
流动资产合计		6,037,203,194.17	5,172,[illegible]
非流动资产			
债权投资	10		[illegible]
[illegible]			
[illegible]			
资产总计		13,399,763,460.74	12,537,166,305.44

后附财务报表附注为财务报表不可分割的组成部分

Halcyon Agri Corporation Limited

合并资产负债表（续）

[illegible]	[illegible]	[illegible]	[illegible]
流动负债			
银行借款	23	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
合同负债	25	128,226,625.63	204,764,096.73
应付职工薪酬	26	97,637,556.65	72,699,388.65
应交税费	27	149,424,612.54	83,829,565.30
其他应付款	28	290,105,927.01	245,505,191.47
一年内到期的非流动负债	29	384,225,302.37	227,337,678.20
其他流动负债	30	[illegible]	[illegible]
[illegible]		[illegible]	[illegible]
非流动负债			
长期借款	[illegible]	[illegible]	[illegible]
租赁负债	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]

Halcyon Agri Corporation Limited

合并资产负债表（续）

2022 年 12 月 31 日及 2021 年 12 月 31 日

单位：人民币元

负债和股东权益	附注五	2022 年 12 月 31 日	2021 年 12 月 31 日
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
负债和股东权益总计		13,399,783,480.74	12,337,186,305.44

本财务报表由以下人士签署：

[illegible]

[illegible]

Halcyon Agri Corporation Limited

合并利润表

2022年度及2021年度

单位：人民币元

	附注五	2022年	2021年
营业收入	40	18, 117, 092, 040. 19	15, 859, 450, 411. 85
减：营业成本	40	17, 173, 150, 079. 51	15, 127, 168, 171. 97
税金及附加	41	[illegible]	[illegible]
销售费用	42	75, 219, 214. 81	64, [illegible]964, 162. 25
管理费用	43	[illegible]567, 174, 985. 18	545, 897, 750. 15
研发费用	44	3, 858, 133. 09	8, 723, 300. 88
财务费用	45	213, 610, 914. 76	141, 217, 424. 08
[illegible]		[illegible]	[illegible]
[illegible]		[illegible]	[illegible]
利息收入		[illegible]	[illegible]
[illegible]		[illegible]	[illegible]
[illegible]		172, 501, 578. 50	42, 138, 189. 08
其中：持续经营净利润		[illegible]	[illegible]
终止经营净利润		[illegible]	[illegible]

将重分类进损益的其他综合收益	
外币财务报表折算差额	(192,400,808.22)
归属于少数股东的其他综合收益的税后净额	(9,032,749.03)
综合收益总额	(272,700,815.05)
其中：	
归属于母公司股东的综合收益总额	(264,151,479.94)
归属于少数股东的综合收益总额	

	(400,495,285.24)
	(11,134,699.96)
	8,952,228.22
	11,998,352.4

单位：人

民币元

	额	小计	少数股东权益	股东权益合计
	3, 90	6, 857, 41	165, 937. 56	4, 072, 7
	(2	0, 377, 45	(14, 793, 65	94, 6 77. 83
	1	1, 908, 3	(3, 055, 6	(55, 1 8
	(8	7, 981, 6	8, 079, 6	8, 9 71, 107. 71)
	9	9, 890, 0	(11, 134, 6	(79, 53, 338. 32
	(8	2, 582, 8	(10, 388, 73	88, 01, 97 0. 74)
	(9	2, 582, 8	(10, 388, 73	(62, 9 55, 30 9. 06
		297, 0	(1, 349, 6	(10, 3 71, 61 2. 31)
		297, 0	(1, 349, 6	(52, 5 88, 73 2. 31)
	3, 86	6, 479, 955	1 51, 1 43, 61	(1, 0 82, 88 0. 00)
				(1, 0 52, 83 3. 72)
				52, 83 3. 72)
				4, 017, 6
				23, 57 0. 12

综合收益总

02, 322, 48 30.

CORPORATION LTD
HAI-CYN AGRICULTURAL

2022年 益变动表（续）

及2021年度

2021年

股本

一、 上	余额	940,217,	46 2.60
二、 本			
综	变动金额		
(一) 本	总额		
其他	亏损）/	利	
利润	益		
(二) 对股			
永续	配		
其他			
(三) 处			
	司		
三、 本年	额	940,217,	46 2.60

后附财务 表附注 本财务 报表的 成部

Halcyon Agri Corporation Limited

人民 元

小计	股东权	益合计	
98.0	400,750		
6.44			
9.94	327,956	967	.53
5.11	273,700		
5.05	42,128	289	.70)
0.00	315,829	815	.05)
	(49,795	189	03
0.00	(1,354	004	08)
6.50	(48,440	064	15)
6.50	(4,460	184	15)
	(4,460	880	00)
1.56		410	50)
	072,794	410	50)
		677	83

Halcyon Agri Corporation Limited

合并现金流量表

2022 年度及 2021 年度

单位：人民币元

购买商品、接受劳务支付的现金		18,503,020,997.37	15,032,141,812.91
支付给职工以及为职工支付的现金		744,148,521.07	755,612,196.76
支付的各项税费		59,167,474.58	25,609,512.23
支付其他与经营活动有关的现金	56	36,671,325.[illegible]	404,023,778.50

投资活动现金流出小计	3,259,065,657.97	[illegible]
筹资活动产生的现金流量净额	80,752,281.11	287,718,761.39
四、汇率变动对现金及现金等价物的影响	607,347,012.53	172,137,173.30
加：年初现金及现金等价物余额	205,740,377.57	277,897,[illegible]

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2021 12 31

2022 12 31

2021 2022

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	2022	2021
1	424,596,839.00	75,290,991.15
	162,901,994.00	93,372,011.74
	62,947,174.15	54,058,996.31
(2)	15,382,812.78	20,547,724.09
	4,735,376.64	13,935,290.94
	65,283,130.69	93,054,389.22
	735,847,327.26	350,259,403.45

1 2022 12 31 2021 12 31

2022	2021

5.

2021

2022	2021

2022	2021

7.

2021

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2022	2021

2022 2021

12.

2022

Feltex Co.,Ltd	9,348,840.27	-	(55,610.24)	563,041.35	9,856,271.38
PT Sarana Sumsel Ventura	13,404.65	(13,404.65)	-	-	-
Agridence Pte. Ltd. 1	49,208,786.20	(8,759,267.07)	(6,149,452.44)	4,626,262.41	38,926,329.10
	58,571,031.12	(8,772,671.72)	(6,205,062.68)	5,189,303.76	48,782,600.48

2021

Feltex Co., Ltd.	8,454,013.41	-	2,016,496.74	(1,121,669.88)	9,348,840.27
PT Sarana Sumsel Ventura	13,877.84	-	-	(473.19)	13,404.65
Agridence Pte. Ltd. 1	-	48,971,561.21	(3,331,770.73)	3,568,995.72	49,208,786.20
	8,467,891.25	48,971,561.21	(1,315,273.99)	2,446,852.65	58,571,031.12

1 2021 3 3 Agridence Pte. Ltd. “Agridence”, “HeveaConnect Pte. Ltd.” Agridence 71.10% 49.91% Agridence 2022 41.58% Agridence 29.99

13.

2022

YT rubber	(157,000.00)	1,007,000.00	-	-

2022	2021

2022 2021

15.

2021

1,032,219,605.30	712,030,443.21	46,348,019.00	143,782,177.80	1,934,380,245.31
3,778,176.40	9,413,204.00	6,479,637.00	2,437,117.20	22,108,134.60
72,791,146.00	12,604,667.00	-	-	85,395,813.00
(7,266,219.80)	(46,928,231.07)	(1,547,376.00)	(3,823,308.20)	(59,565,135.07)
(62,634,824.99)	(35,640,867.97)	(2,990,728.20)	(11,385,425.40)	(112,651,846.56)

2022 2021

16.

2022	2021
51,415,314.47	98,312,660.00

2022			2021		
3,103,735.23	-	3,103,735.23	3,894,331.44	-	3,894,331.44
3,791,019.80	-	3,791,019.80	2,614,826.75	-	2,614,826.75
50,902.14	-	50,902.14	814,746.86	-	814,746.86
44,469,657.30	-	44,469,657.30	90,988,754.95	-	90,988,754.95
51,415,314.47	-	51,415,314.47	98,312,660.00	-	98,312,660.00

2022

2022	2021

17.

2022

Halcyon Agri Corporation Limited

2022 2021

18.

2022

122,838,758.23	4,562,742.02	127,401,500.25
20,475,759.95	1,284,461.61	21,760,221.56
-	238,510.87	238,510.87
12,066,531.42	458,242.22	12,524,773.64
155,381,049.60	6,066,934.98	161,447,984.58
	-	
59,724,288.52	2,375,424.25	62,099,712.77
20,454,932.41	1,304,012.54	21,758,944.95
-	238,510.87	238,510.87
11,093,541.27	641,872.18	11,735,413.45
91,272,762.20	4,082,798.10	95,355,560.30
64,108,287.40	1,984,136.88	66,092,424.28
63,114,469.71	2,187,317.77	65,301,787.48

2022	2021

18.

2022	2021

19.

2021

20.

2022 12 31

HRC Group 1	1,787,293,529.95	-	1,787,293,529.95
Corrie MacColl Group	207,213,414.33	-	207,213,414.33
	1,994,506,944.28	-	1,994,506,944.28

2021 12 31

HRC Group 1	1,607,377,589.33	-	1,607,377,589.33
SINRIO Group 1	28,631,576.40	-	28,631,576.40
Corrie MacColl Group	189,850,353.92	-	189,850,353.92
	1,825,859,519.65	-	1,825,859,519.65

2022

HRC Group 1	1,607,377,589.33	28,631,576.40	151,284,364.22	1,787,293,529.95
SINRIO Group 1	28,631,576.40	28,631,576.40	-	-
Corrie MacColl Group	189,850,353.92	-	17,363,060.41	207,213,414.33
	1,825,859,519.65	-	168,647,424.63	1,994,506,944.28

2021

HRC Group	1,644,992,399.73

20.

1 HRC SINRIO
2019 10 HRC SINRIO
2022 12 31
1 2
SINRIO Group
HRC

- HRC SINRIO
- Corrie MacColl “CMC ”

HRC SINRIO

HRC Anson PT. Pulau Bintan Djaya PT. Hevea GE PT. Sumber Alam PT. Sumber Djantin

20.

CMC

CMC Centrotrade Group Corrie MacColl Group ,

Corrie MacColl CMC 2022 12 31 1,240,590,268.80 2021 12 31 1,142,825,097.90 CMC

5 2022 12 31 1 -12% 6% 2021 12 31 1 1% 7% 2022 2021 11.4% 5 CMC Group 2022 2021 2%

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2022	2021

21.

2022

2022 2021

22. /

2022	2021

23.

	2022	2021
1	2,772,374,690.75	1,658,699,054.72
	1,384,938,476.32	994,518,603.29
2	463,556,170.44	989,484,219.81
	-	202,923,693.97
	4,620,869,337.51	3,845,625,571.79

1 2022 12 31 2021 12 31

2 2022 12 31 2021 12 31

58

2022 12 31 1.00% 7.50% 2021 12 31

0.86% 9.25%

24.

2

	2022	2021
	271,515,322.17	379,306,931.40

2022 12 31 2021 12 31 1

25.

	2022	2021
	128,226,625.63	204,764,096.73

2022	2021

26.

2022

72,340,518.45	749,720,233.87	(724,540,620.87)	97,520,131.45
107,670.20	7,429,779.11	(7,420,024.11)	117,425.20
251,200.00	415,800.00	(667,000.00)	-
72,699,388.65	757,565,812.98	(732,627,644.98)	97,637,556.65

2021

48,003,195.51	746,822,450.88	(722,485,127.94)	72,340,518.45
-	7,078,561.03	(6,970,890.83)	107,670.20
251,200.00	600,205.95	(600,205.95)	251,200.00
48,254,395.51	754,501,217.86	(730,056,224.72)	72,699,388.65

2022

72,188,515.18	712,254,616.95	(687,097,289.12)	97,345,843.01
-	27,453,354.66	(27,453,354.66)	-

2022	2021

26.

2021

47,861,542.64	714,157,011.03	(689,830,038.49)	72,188,515.18
-	23,586,162.72	(23,586,162.72)	-
68,021.80	3,849,511.24	(3,847,971.44)	69,561.60
61,219.64	3,668,056.87	(3,660,759.01)	68,517.50
-	125,092.39	(124,048.29)	1,044.10
6,802.16	56,361.98	(63,164.14)	-
-	4,195,712.29	(4,195,712.29)	-
73,631.07	1,034,053.60	(1,025,243.00)	82,441.67
48,003,195.51	746,822,450.88	(722,485,127.94)	72,340,518.45

2022

104,407.40	6,745,343.43	(6,735,884.03)	113,866.80

2022 2021

27.

2022	2021
78,414,333.80	32,274,604.72
16,920,301.65	8,580,173.62
16,309,266.15	14,611,905.66

Halcyon Agri Corporation Limited

2022 2021

2022 2021

33.

	2022	2021
-	115,205,341.81	142,417,377.27

2022 12 31 12,035 2021 12 31 12,228

2022	2021

33.

2022

2022	2021

Halcyon Agri Corporation Limited

2022

39.

	2022	2021
	(1,302,322,480.84)	(988,659,372.90)
/	(87,981,656.60)	42,644,775.11
	19,838,785.68	5,480,254.58
	480,546,508.58	(119,875,701.41)
	(400,495,285.24)	(192,400,808.22)
	-	1,070,748.00
	52,582,880.00	48,440,880.00
	(1,342,997,008.42)	(1,302,322,480.84)

40.

2022		2021	
18,096,816,744.35	17,153,931,172.99	15,852,754,716.66	15,120,781,638.74
20,275,295.84	19,218,906.52	6,695,695.19	6,386,533.23
18,117,092,040.19	17,173,150,079.51	15,859,450,411.85	15,127,168,171.97

40.

	2022	2021
	270,814,855.07	523,815,130.62
	2,169,399,765.38	2,335,779,058.22
	2,320,374,559.06	2,097,850,900.59
	6,704,734,620.58	5,364,668,051.44
/	2,099,381,649.56	1,667,570,936.49
	3,926,442,488.80	3,477,250,188.64
	625,829,727.18	392,393,646.03

2022	2021

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2022	2021

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